

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm	n/yyyy):	30/9/2	015		
To: Hong Kong Exchanges an	nd Clearing	g Limited			
Name of Issuer	ZH Inter	national Ho	oldings Li	mited	
Date Submitted		5/10/201	5		
I. Movements in Author	ised Share	Capital			
(With effect from 3 March 201 authorised capital have been a					
1. Ordinary Shares					
(1) Stock code :185	Descrip	tion:	N/A	A	
		No. of or shar		Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	month				
Increase/(decrease)					
Balance at close of the month					
(2) Stock code :	Descrip	tion:			
		No. of or		Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month				
Increase/(decrease)					
Balance at close of the month					

### 2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code : Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency):

N/A

# II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	4,031,419,969	Nil	Nil	Nil	
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil	
Balance at close of the month	4,031,419,969	Nil	Nil	Nil	

# III. Details of Movements in Issued Share Capital

Share Options (under Shar	e Option Sch	nemes of the Is	ssuer)			
Particulars of share						No. of new shares of
option scheme including EGM					issuer issued during the month pursuant	issuer which may be issued pursuant
approval date		Movement du	ring the month		thereto	thereto as at close of
(dd/mm/yyyy) and class		Wiovement du	ing the month		_	the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise						
price :						
Ordinary shares						
$\frac{\text{Note }1)}{\text{Note }1)}$		·				
,						
2. Exercise		_				
Price:						
			_			
0.11						
Ordinary shares (Note 1)			`	$\overline{}$		
(Note 1)						
3. Exercise				Ì		
Price:						
Ordinary shares						
(Note 1)						

#### III. Details of Movements in Issued Share Capital (continued)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during the issuer which may be including EGM month pursuant thereto issued pursuant approval date thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed Exercise price: Ordinary shares (*Note 1*) 5. Exercise price: HK\$ Ordinary shares (*Note 1*) 6. Exercise price: HK\$ Ordinary shares (*Note 1*) 7. Exercise price: HK\$ Ordinary shares (*Note 1*) 8. Exercise price: (Note 1) Total A. (Ordinary shares) Nil Nil (Preference shares) Nil (Other class) Total funds raised during the month from exercise of options (State currency) HK\$ Nil

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised/ lapsed during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	- HK\$					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( /	/ )				
2.	-	<i>,</i>	•			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.						
	<del>-</del> -					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)  4.		/ )				
	_			`		
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		′ )				
		To	(Prefer	inary shares) rence shares) (Other class)	Nil	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	· ·					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date	$\overline{}$					
(if applicable)						
(dd/mm/yyyy)) 2.	( / / )					
	•					
Stock code (if listed)						
Class of shares		\				
issuable ( <i>Note 1</i> ) Subscription price		\				
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.						
			\			
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)					\	
	( / / )					
4.						
	·					
Stock code (if listed) Class of shares					`	
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Гotal С. (Ordir	nary shares)		
			(Prefere	ence shares)		_
			((	Other class)		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
Ordinary shares (Note 1)		
2		
Ordinary shares ( <i>Note 1</i> )		
3		
-		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)		<del>-</del>
(Other class)		-
(Other class)		<del>-</del>

Other Movements in I	ssued Share Capital					
Type of Issue				No. of shares of issued d the mo pursuant	issuer luring onth	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue						
		Class of shares issuable (Note 1)		_		
	At price : State	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	(//	)		
2. Open offer						
		Class of shares issuable (Note 1)		-		
	At price : State HK\$ currency	Issue and allotment date : (dd/mm/yyyy)	( / / )			
		EGM approval date: (dd/mm/yyyy)	(//)			
						-
		Class of shares issuable (Note 1)		_		
3. Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)		-		
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)		)		
		EGM approval date: (dd/mm/yyyy)	( / /			
					$\overline{}$	
						`

For Main Board and GEM listed issuers

	Type of Issue		or main	Boar	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At price: State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /			
6.	Repurchase of shares	Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /			
7.	Redemption of shares	Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / )	)		
8.	Consideration issue At price : State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)	Ordina share:	ry s		

Nil

Nil

Nil

Nil

(1)

(2)

	For N	<u>Main Boar</u> d a	nd GEM listed	
			No. of new	No. of new
		sl	hares of issuer	shares of
		i	issued during	issuer which
			the month	may be
		pı	ursuant thereto	issued
		•		pursuant
				thereto as at
				close of the
Type of Issue				month
9. Capital				
reorganisation	Class of shares issuable			
	(Note 1)			
	Issue and allotment	/ / )		
	date : (dd/mm/yyyy)			
	EGM approval date:	/ / )		
	(dd/mm/yyyy)			
	33337			
	Class of shares issuable			
	(Note 1)			
10. Other  (Please specify) At price: State	Issue and allotment	// )		
(Please specify) At plice currency	issue and anothern	, , ,		
	date: (dd/mm/yyyy)			
	EGM approval date:	/ / )		
	(dd/mm/yyyy)	,		
	(dd/IIIII/yyyy)			
		nary shares)_	Nil	
		ence shares)	Nil	
	(0	Other class)_	Nil	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Total increase (decrease) in ordinary shares during the month (i.e. Total of A to E):

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

For	M	ain	$\mathbf{R}$	oard	and	GFM	listed	issuers

Remarks (if any):
Submitted by: Yuen Ping Man
· — · · · · · · · · · · · · · · · · · ·
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.