

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/5/2013		
To: Hong Kong Exchanges and Clearin	ng Limited		
Name of Issuer	Xpress Group Lin	nited	
Date Submitted	5/6/2013		
I. Movements in Authorised Share Capi	ital		
1. Ordinary Shares			
(1) Stock code : 185 Descri	ption: Or	rdinary Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	1,000,000,000,000	0.01	10,000,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,000,000,000,000	0.01	10,000,000,000.00
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :Descr	ription :		_
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code :Descri	iption :		_
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month ( $State\ currency$ ):

HK\$10,000,000,000.00

# II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,540,334,672	Nil	Nil	Nil
Increase/ (decrease) during the month	62,322,500	Nil	Nil	Nil
Balance at close of the month	3,602,657,172	Nil	Nil	Nil

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Share	re Option Sch	emes of the Is	suer)			
Particulars of share						No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant
approval date		Movement du	ring the month	l	thereto	thereto as at close of the month
(dd/mm/yyyy) and class –			G 11 1			the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise						
price :						
HK\$0.1583						
(09 / 05/ 2003)						
Ordinary shares	Nil	20,418,000	Nil	126,950,172	20,418,000	Nil
(Note 1)						
2. Exercise						
Price:						
HK\$0.1534						
(09 / 05/ 2003)						
Ordinary shares	Nil	41,904,500	Nil	12,208,000	41,904,500	Nil
(Note 1)					<u> </u>	-
(11000 1)						
3. Exercise						
Price:						
Ordinary shares						
		-	-			-
(Note 1)						

# III. Details of Movements in Issued Share Capital (continued)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant
approval date	N	Movement duri	ng the month		monar parsaant arerete	thereto as at close of
(dd/mm/yyyy) and class of shares					_	the month
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Exercise				<u>1</u>		
price :						
Ordinary shares						
(Note 1)						
(11010-1)						
5. Exercise						
price :						
HK\$						
Ordinary shares						
$\frac{Ordinary shares}{(Note 1)}$						-
6. Exercise						
price :						
HK\$						
Ordinary shares						
(Note 1)						
7. Exercise						
price :						
HK\$						
Ordinary shares						
(Note 1)						
8. Exercise						
price :						
(Note 1)						
		Tota	1 A (Ordina	ry charec)	62,322,500	
		1014	Preferen)	ce shares)	Nil	
				ther class)	Nil	
Total funds raised dur		h from exercis	e of			
options (State current	cy)		HK\$9,66	50,319.70		

(Other class)

Nil

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible int	to shares of the I	issuer which are to	be Listed)			
Class and description  1.	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<del>-</del> - -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / )					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.	<del>-</del> -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)	( / / )					
	_ _ _			`		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		·				
EGM approval date (if applicable)	( / / )		Total C. (Ordin	nary shares)		
			(Pretere	once shares) Other class)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
_	
_	
=	
_	
=	
=	
  -	
	•
	issuer issued during the month pursuant

1. Rights issue  Class of shares issuable (Note 1)  At price: State   Issue and allotment   ( / / )   ( / / )    EGM approval date: (dd/mm/yyyy)  2. Open offer  Class of shares issuable (Note 1)  At price: State   HKS   Issue and allotment   ( )   ( / / )   ( / / )    At price: State   HKS   Issue and allotment   ( )   ( / / )   ( / / )    EGM approval date: ( / / )   ( / / )    Class of shares issuable (Note 1)  3. Placing   At price: State   Issue and allotment   ( / / )   ( / / )    EGM approval date: ( / / )   ( / / )    Class of shares issuable (Note 1)  Class of shares issuable ( / / / )    Class of shares issuable ( / / / )    Class of shares issuable ( / / / )    Class of shares issuable ( / / / )	No. of new shares of suer which may be issued pursuant nereto as at lose of the month	No. of new shares of issuer issued during the month pursuant thereto				ther Movements in Issu  Type of Issue
At price: State				Class of shares issuable		Rights issue
At price: currency date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  At price: State HKS Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (// / )  date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)				(Note 1)		
2. Open offer  Class of shares issuable (Note 1)  At price: State HKS Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (//)  (dd/mm/yyyy)  Class of shares issuable (Note 1)  3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (//)  Class of shares issuable (//)			( / / )			
Class of shares issuable (Note 1)  At price: State HK\$ Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)  (dd/mm/yyyy)  3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)  EGM approval date: (///)  EGM approval date: (///)  EGM approval date: (///)  Class of shares issuable (///)  EGM approval date: (///)			(//)	EGM approval date: (dd/mm/yyyy)		
Class of shares issuable (Note 1)  At price: State HK\$ Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)  (dd/mm/yyyy)  3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)  EGM approval date: (///)  EGM approval date: (///)  EGM approval date: (///)  Class of shares issuable (///)  EGM approval date: (///)						
At price: State HK\$ Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (// )  (dd/mm/yyyy)  Class of shares issuable (// )  3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (// )  EGM approval date: (// )  Class of shares issuable (// )  EGM approval date: (// )				Class of shares issuable		Open offer
At price: currency date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  3. Placing At price: State currency date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (///)						
Class of shares issuable ————————————————————————————————————			( )		rice : State HK\$ currency	
3. Placing At price: State Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares issuable			( / / )			
3. Placing At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///) (dd/mm/yyyy)  Class of shares issuable ———						
Class of shares issuable						
Class of shares issuable			( / / )		rice : State	Placing
			( / / )	EGM approval date: (dd/mm/yyyy)	_	
4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)						Bonus issue
EGM approval date: ( / / ) (dd/mm/yyyy)			( / / )	EGM approval date: (dd/mm/yyyy)		

For Main Board and GEM listed issuers

	Type of Issue	·	or Ma	in Boai	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( /	/ )		
		EGM approval date: (dd/mm/yyyy)	( / .	/ )		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( /	/ )		
		EGM approval date: (dd/mm/yyyy)	( /	/ )		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( /	/ )		
		EGM approval date: (dd/mm/yyyy)	X/	/ )		
		Class of shares issuable (Note 1)	Ordi sha	nary		
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)				
		EGM approval date: (dd/mm/yyyy)				

For Main Board and GEM listed issuers

	F	or Main Board an		
			No. of new	No. of new
		sh	ares of issuer	shares of
		issı	aed during the	issuer which
			onth pursuant	may be
			thereto	issued
				pursuant
				thereto as at
				close of the
The CI				month
Type of Issue				monui
9. Capital				
reorganisation	Class of shares issuable			
	(Note 1)			
	Issue and allotment	( / / )		
	date: (dd/mm/yyyy)			
	EGM approval date:	( / / )		
	(dd/mm/yyyy)			
	Class of shares issuable			
	( <i>Note 1</i> )			
10. Other At mine. State				
(Please specify) At price: State currency	Issue and allotment			
(Flease specify) - currency	date: (dd/mm/yyyy)			
	33337			
	EGM approval date:	( / / )		_
	(dd/mm/yyyy)			
	(00, 11111 ) ) ) ) )			
		Ordinary shares)	Nil	
	(Pre	eference shares)	Nil	
		(Other class)_	Nil	
	·			

Total increase (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	62,322,500 Nil		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

For	Main	Board	and	GFM	listed	issuers

Remarks (if any):	
Submitted by: Yuen Ping Man	
Title: Company Secretary	
(Director, Secretary or other duly authorised officer)	•
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#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.