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**XPRESS GROUP LIMITED**  
*(Incorporated in Hong Kong with limited liability)*  
(Stock Code: 185)

## **POLL RESULTS OF EXTRAORDINARY GENERAL MEETING**

Reference is made to the circular (the “Circular”) of Xpress Group Limited (the “Company”) dated 29 July 2011 regarding, among other things, the Tender and Agreement and the transactions contemplated thereunder. Terms defined in the Circular shall have the same meanings when used herein unless the context requires otherwise.

The Board is pleased to announce the poll results in respect of the ordinary resolution proposed at the extraordinary general meeting of the Company (the “EGM”) held on 23 August 2011 as set out in the notice of the EGM dated 29 July 2011 as follows:

	<b>Number of shares voted (approximately %)</b>	
	<b>For</b>	<b>Against</b>
<b>Ordinary Resolution</b>	729,082,078 (99.99%)	68,770 (0.01%)

As at the date of the EGM, the total number of Shares in issue was 3,036,961,456 Shares being the total number of shares entitling the holders to attend and vote for or against the resolution proposed at the EGM. There was no restriction on any Shareholder casting votes on the proposed resolution at the EGM. No Shareholder was entitled to attend and vote only against the resolution at the EGM.

Tricor Friendly Limited, the Company's share registrars, acted as the scrutineer for the vote-taking at the EGM.

As more than 50% of the votes were cast in favour of the ordinary resolution proposed at the EGM, and such resolution was duly passed.

By Order of the Board  
**Xpress Group Limited**  
Chan Tong Wan  
*Managing Director*

Hong Kong SAR, 23 August 2011

*As at the date of this announcement, the Board comprises of the executive directors Mr. Chan Heng Fai, Mr. Chan Tong Wan, Ms. Chan Yoke Keow and non-executive director Mr. Fong Kwok Jen as well as independent non-executive directors Mr. Wong Dor Luk, Peter, Mr. Wong Tat Keung and Mr. Chan King Fai.*