

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : $ \\$	30/4/2011		
To: Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer	Xpress Group Lin	nited	
Date Submitted	4/5/2011		
I. Movements in Authorised Share Capit	ral		
1. Ordinary Shares			
(1) Stock code : 185 Descrip	otion: On	rdinary Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	1,000,000,000,000	0.01	10,000,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,000,000,000,000	0.01	10,000,000,000.00
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code :De	scription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month ( $State\ currency$ ):

HK\$10,000,000,000.00

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,640,836,050	Nil	Nil	Nil	
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil	
Balance at close of the month	2,640,836,050	Nil	Nil	Nil	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Share	re Option Sch	nemes of the Is	suer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during the	issuer which may be
including EGM					month pursuant thereto	issued pursuant
approval date	N	Movement duri	ng the month		_	thereto as at close of the month
(dd/mm/yyyy) and class	G . 1		C 11 1	T 1		the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise						
price :						
HK\$0.1567						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	15,313,500
(Note 1)						
2. Exercise						
Price:						
HK\$0.1583						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	203,842,688
$\frac{\text{Note }1)}{\text{Note }1)}$						203,042,000
(Ivoie 1)						
3. Exercise						
Price:						
HK\$0.1469						
11IXpU.14U7						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,041,800
Ordinary shares	1111	1111	1111	1111	INII	2,041,000
(Note 1)						

## III. Details of Movements in Issued Share Capital (continued)

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Particulars of share	Share Option	Schemes of the	ne Issuer)		No. of new shares of	No. of new shares of
option scheme					issuer issued during the	issuer which may be
including EGM					month pursuant thereto	issued pursuant
approval date	N	Iovamant duri	ng tha month		monar parsaant merete	thereto as at close of
(dd/mm/yyyy) and	IV	Iovement duri	ng me monui		_	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Exercise						
price :						
HK\$0.1534						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	36,757,200#
(Note 1)						
(11010-1)						
5. Exercise						
price :						
HK\$0.0684						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	18,376,200
(Note 1)	1411					10,370,200
(Ivole 1)						
6. Exercise						
price:						
HK\$0.134						
ПКФ0.134						
(09 / 05/ 2003)						
	NE1	NI:1	NI:1	NI:1	N:1	400,000,000
Ordinary shares	Nil	Nil	Nil	Nil	Nil	400,000,000
(Note 1)						
7. Exercise						
price:						
HK\$0.14						
(00 / 05 / 2002)						
(09 / 05/ 2003)	NT:1	NT:1	NT:1	NT:1	NT:1	0.0
Ordinary shares	Nil	Nil	Nil_	Nil	Nil	0 @
(Note 1)						
8. Exercise						
price:						
HK\$0.141						
(00 / 05 / 2002)						
(09 / 05/ 2003)	XT'1	NT'1	<b>N</b> T • 1	XT'1	% T*1	0 4
Ordinary shares	Nil	Nil	Nil	<u>Nil</u>	Nil	0 *
(Note 1)						
		Takai	I A (Ondina	ry chorec	KT:1	
		10ta	A. (Ordina		Nil	
			•	ce shares)	Nil Nil	
TD . 1 C . 1				her class)		
Total funds raised duroptions (State current		r trom exercis	e of Nil			
options (State current	·y)		INII			

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised/ lapsed during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u></u>					
		27, 520, 000, 00	Nil	27, 520, 000, 00	Nil	172,000,000
(15 / 10 / 2011)		27,520,000.00		27,520,000.00	INII	172,000,000
Stock code (if listed)	N/A					
Class of shares			-			
issuable (Note 1)	Ordinary share	es	-			
Subscription price EGM approval date	HK\$0.16		-			
(if applicable) (dd/mm/yyyy)	(08/09	9 / 2006)				
2.			-			
	<u></u>					
Stock code (if histed)						
Class of shares			-			
issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)						
3.			_			
	<u> </u>					
( / / )						
Stock code (if listed) Class of shares			-			
issuable (Note 1)		`				
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( /	/ )		_		
4.	,	, ,	_			
						<u> </u>
( / / )						
Stock code (if listed) Class of shares			-			
issuable (Note 1)						
Subscription price			-			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	( /	/ )				
	, ,	, <u>,</u>	-			
		To		nary shares)	Nil	
				ence shares)	Nil	<del>.</del>
			((	Other class)	Nil	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible in	to Shares of the I	issuer which are to	be Listed)			
Class and description  1.	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<del>-</del> -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / )					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)	( / / )					
	<u> </u>			`		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Гotal С. (Ordir (Prefere	nary shares)		-
			((	Other class)		

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particular in the Proof of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	<u> </u>	
	 <del> </del>	
	-	
	-	
Ordinary shares (Note 1)		
2		
	<u> </u> <del> </del>	
Ordinary shares (Note 1)		
Ordinary shares (Note 1)		
3.		
	]	
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)		
(Other class)		

Ot	her Movements in Issu	ued Share	Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue							
				Class of shares issuable (Note 1)				
		At price	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
3.	Placing	At price	State	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							_	
						$\overline{}$		
				Class of shares issuable (Note 1)		_\		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								\

For Main Board and GEM listed issuers

	Type of Issue	·	or Ma	in Boa	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
\						
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( /	/ )		
		EGM approval date: (dd/mm/yyyy)	( /	/ )		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( /	/ )		
		EGM approval date: (dd/mm/yyyy)	( /	/ )		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( /	/ )		
		EGM approval date: (dd/mm/yyyy)	/	/ )		
		Class of shares issuable (Note 1)	Ord sha	inary ares		
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)				
		EGM approval date: (dd/mm/yyyy)				

No. of new shares of issuer which month pursuant thereto as at close of the month pursuant thereto as at close of the month pursuant thereto as at close of the month		For Main Board and	GEM listed issuers
issued during the month pursuant may be thereto be issued pursuant thereto as at close of the month  Type of Issue  Class of shares issuable (Note 1)  Issue and allotment (// ) date: (dd/mm/yyyy)  EGM approval date: (// ) (Other (Please specify)    At price: State (Note 1)  Issue and allotment (// ) (Mote 1)  Issue and allotment (// ) (dd/mm/yyyy)  EGM approval date: (// )  Issue and allotment (// )  EGM approval date: (// )  Issue and allotment (// )  EGM approval date: (// )  Total E. (Ordinary shares) (Preference shares)			
month pursuant thereto issued pursuant thereto as at close of the month  Type of Issue  9. Capital reorganisation  Class of shares issuable (Note 1)  Issue and allotment (// / ) date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment (// / ) and a proval date: (dd/mm/yyyy)  EGM approval date: (// / ) EGM approval date: (// / )  EGM approval date: (// / )  EGM approval date: (// / )  Total E. (Ordinary shares) (Preference shares)			
month pursuant thereto issued pursuant thereto as at close of the month  Type of Issue  9. Capital reorganisation  Class of shares issuable (Note 1)  Issue and allotment (// / ) date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment (// / ) (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)		issue	d during the issuer which
thereto issued pursuant thereto as at close of the month  Type of Issue  9. Capital reorganisation  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) (Preference shares)			
Type of Issue  Type of Issue  Class of shares issuable (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment ( / / )  EGM approval date: (dd/mm/yyyy)			
thereto as at close of the month  9. Capital reorganisation  Class of shares issuable (Note 1)  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / )  (Note 1)  Class of shares issuable ( / / )  EGM approval date: ( / / )  Issue and allotment ( / / )  EGM approval date: ( / / )  Issue and allotment ( / / )  EGM approval date: ( / / )  Total E. (Ordinary shares) (Preference shares)			
Type of Issue  9. Capital reorganisation  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment (/ / )  Issue and allotment (dd/mm/yyyy)  FGM approval date: (note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  FGM approval date: (dd/mm/yyyy)  FGM approval date: (dd/mm/yyyy)			
Type of Issue month  9. Capital reorganisation  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment (I / I ) (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (I / I ) (Note 1)  Issue and allotment date: (I / I ) (Note 1)  Issue and allotment (I / I ) (Note 1)  Issue and allotment date: (I / I )			
9. Capital reorganisation  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Class of shares issuable (Index of shares issuable) (Note 1)  Class of shares issuable (Note 1)  Issue and allotment (Index of shares issuable) (Note 1)  Total E. (Ordinary shares) (Preference shares)	Type of Igaye		
Class of shares issuable (Note 1)  Issue and allotment (// ) date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (// ) (dd/mm/yyyy)  Class of shares issuable (// )  State (ld/mm/yyyy)  Issue and allotment (/ / ) date: (dd/mm/yyyy)  EGM approval date: (/ / )  EGM approval date: (/ / )  Total E. (Ordinary shares) (Preference shares)			
(Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  10. Other (Please specify)  At price: State currency  EGM approval date: (/ / ) Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  For tal E. (Ordinary shares) (Preference shares)	9. Capital		
Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  10. Other (Please specify)  At price : State (Note 1)  Issue and allotment ( / / )  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) (Preference shares)	reorganisation		
date: (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )  ( / / )  Total E. (Ordinary shares) (Preference shares)		(Note 1)	
date: (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )  ( / / )  Total E. (Ordinary shares) (Preference shares)			
EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment ( / / )  EGM approval date: ( / / )  Issue and allotment ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  ( / / )  ( / / )  ( / / )  ( / / )  ( / / )  ( / / )  ( / / )  ( / / )  ( / / )  ( / / )			
Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) (Preference shares)		date : (dd/mm/yyyy)	
Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) (Preference shares)			
Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) (Preference shares)		EGIT approvar date.	
10. Other (Please specify)  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) (Preference shares)		(dd/mm/yyyy)	
10. Other (Please specify)  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) (Preference shares)		_	
10. Other (Please specify)  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) (Preference shares)			
10. Other (Please specify)  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) (Preference shares)			
10. Other (Please specify)  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) (Preference shares)			
10. Other (Please specify)  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) (Preference shares)			
10. Other (Please specify)  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) (Preference shares)		Class of shares issuable	
10. Other (Please specify)  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) (Preference shares)			
(Please specify)  At price: currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) (Preference shares)	10 Other		
date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) (Preference shares)	10. Other At price: State	<ul> <li>Issue and allotment ( / / )</li> </ul>	
EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) (Preference shares)	(Please specify) currency		_
Total E. (Ordinary shares) (Preference shares)			
Total E. (Ordinary shares) (Preference shares)		EGM approval date: ( / / )	
Total E. (Ordinary shares)(Preference shares)			
(Preference shares)		(44, 11111 ) ) ) ) )	
(Preference shares)			
(Other class)			
		(Other class)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):
#27,564,300 share options at exercise price of HK\$0.1534 were granted but not yet vested.
@ 3,000,000 share options at exercise price of HK\$0.14 were granted but not yet vested.
* 7,500,000 share options at exercise price of HK\$0.141 were granted but not yet vested.
Submitted by: Yuen Ping Man
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.