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XPRESS GROUP LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 185)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting of Xpress Group Limited (the “Company”) will be held at Club Lusitano, 24th Floor, 16 Ice House Street, Central, Hong Kong on Thursday, September 2, 2010 at 10:15 a.m. for the purpose of considering and, if thought fit, passing the following resolution, with or without amendment, as an ordinary resolution of the Company:

ORDINARY RESOLUTION

“THAT

- (i) subject to and conditional upon the Listing Committee of the Stock Exchange granting the listing of, and permission to deal in the shares of HK\$0.01 each in the capital of the Company to be issued pursuant to the exercise of options which may be granted under this Resolution, the directors of the Company be and are hereby authorized to grant to Mr. Chan Heng Fai (“Mr. Chan”) options to subscribe for 400,000,000 ordinary shares (“Share Options”) of HK\$0.01 each in the capital of the Company at the subscription price of HK\$0.134 per share; and
- (ii) the directors of the Company or a duly authorized committee thereof be and are hereby authorized to do any act or thing to sign, seal, execute and/or deliver any documents for and on behalf of the Company as may be necessary, desirable or expedient in connection with the grant of the Share Options to Mr. Chan.”

By Order of the Board
Chan Tong Wan
Managing Director

Hong Kong, dated 17 August 2010

Registered office:

24/F, Wyndham Place,
40–44 Wyndham Street,
Central,
Hong Kong

Notes:

1. Any member of the Company entitled to attend and vote at the meeting convened by the above notice is entitled to appoint one or more proxies to attend and vote instead of him. A proxy need not be a member of the Company.
2. The instrument appointing a proxy and the power of attorney or other authority, if any, under which it is signed, or a notarially certified copy of such power or authority shall be deposited at the registered office of the Company in Hong Kong not less than 48 hours before the time appointed for holding the meeting or adjourned meeting.

As at the date of this announcement, the Board comprises of the executive directors Mr. Chan Heng Fai, Mr. Chan Tong Wan, Ms. Chan Yoke Keow and non-executive director Mr. Fong Kwok Jen as well as independent non-executive directors Mr. Wong Dor Luk, Peter, Mr. Joao Paulo Da Roza and Mr. Wong Tat Keung.