

# **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy) : $ \\$	31/5/2010					
To: Hong Kong Exchanges and Clearin	g Limited					
Name of Issuer	Xpress Group Lin	nited				
Date Submitted	ate Submitted 3/6/2010					
I. Movements in Authorised Share Capi	ital					
1. Ordinary Shares						
(1) Stock code : 185 Descri	ption: On	rdinary Shares				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	1,000,000,000,000	0.01	10,000,000,000.00			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	1,000,000,000,000	0.01	10,000,000,000.00			
(2) Stock code :Descri	ption :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

## 2. Preference Shares

Stock code :Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code :Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month ( $State\ currency$ ):

HK\$10,000,000,000.00

# II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2, 640,836,050	Nil	Nil	Nil		
Increase/ (decrease) during the month	<u>Nil</u>	Nil	Nil	Nil		
Balance at close of the month	2, 640,836,050	Nil	Nil	Nil		

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Share	re Option Sch	nemes of the Is	suer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during the	
including EGM					month pursuant thereto	issued pursuant
approval date	N	Movement duri	ng the month			thereto as at close of the month
(dd/mm/yyyy) and class	G . 1	Б : 1	C 11 1	T 1	_	the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise						
price :						
HK\$0.1567						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	15,313,500
(Note 1)						
2. Exercise						
Price:						
HK\$0.1583						
(00 / 05 / 2002)						
(09 / 05/ 2003)	NT'1	NT'1	NT'1	NT'1	NT'1	202 024 260
Ordinary shares	Nil	Nil	Nil	Nil	Nil	203,924,360
(Note 1)						
2 Emanaiaa						
3. Exercise						
Price:						
HK\$0.1469						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,041,800
(Note 1)						
(						

# III. Details of Movements in Issued Share Capital (continued)

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of t	he Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during the	issuer which may be
including EGM					month pursuant thereto	issued pursuant
approval date (dd/mm/yyyy) and	N	Movement duri	ng the month		<u>-</u>	thereto as at close of the month
class of shares						the month
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Exercise	Grantea	Zacreisea	Culteriou	Барвеа		
price :						
HK\$0.1534						
<u>ΠΚ</u> φυ.1334						
(00 / 05 / 2002)						
(09 / 05 / 2003)	NT:1	NI:1	NI:1	NT:1	NT:1	0.102.000#
Ordinary shares	Nil	Nil	Nil	Nil	Nil_	9,192,900#
(Note 1)						
·						
5. Exercise						
price :						
HK\$0.2841						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	0*
(Note 1)						
6. Exercise						
price:						
HK\$0.0684						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	18,376,200
(Note 1)		<u></u>		· · · · · · · · · · · · · · · · · · ·		
(************						
(Note 1)						
(IVOIE I)		Tata	IA (Ondina	ry cheroc)	Nil	
		101a	A. (Ordina	ce shares)	Nil	
					Nil	
			•	ther class)	N11	
Total funds raised dur		h from exercis				
options (State current	ey)		Nil			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new shares of No. of new shares of issuer issuer which may be issued during the issued pursuant month thereto as at Currency of Nominal value at Exercised/ Nominal value pursuant close of the Description of warrants nominal close of lapsed during at close of the thereto month (Date of expiry - dd/mm/yyyy) value preceding month the month month HK\$ 27,520,000.00 Nil 27,520,000.00 Nil 172,000,000 (15 / 10 / 2011) Stock code (if listed) Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.16 EGM approval date (if applicable) (dd/mm/yyyy) (08/09/2006) Stock code (if histed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible in	to Snares of the I	issuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
				-		-
Stock code (if listed) Class of shares	\					
issuable (Note 1)						
Subscription price EGM approval date	$\overline{}$					
(if applicable)						
(dd/mm/yyyy))	( / / )					
	_ \					
,	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price		\				
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.	<u> </u>					
	_					
	<del>_</del>					
Stock code (if listed) Class of shares				<b>\</b>		
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)4.	( / / )					
	<del>_</del>			\		
,	<u> </u>					
Stock code (if listed)					$\overline{}$	-
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						<b>\</b>
EGM approval date (if applicable)						
	( / / )			_		
		,	l'otal C. (Ordir Prefere	nary shares) ence shares)		-
			()	Other class)		_
						\

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of	No. of new shares of
if applicable, and class of shares issuable:	issuer issued during	issuer which may be
	the month pursuant	
	thereto	issued pursuant thereto
	thereto	as at close of the month
1.		
"	$\dashv$	
	_	
	7	
	4	
	_	
Ordinary shares (Note 1)		
2.		
	+	
	4	
( / / )		
Ordinary shares (Note 1)		
3.		
	1	
	$\dashv$	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	7	
(Preference shares)		
(Other class)		

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue		Class of shares issuable - (Note 1)				
		At price : State currency		/ /	)		
			EGM approval date: (dd/mm/yyyy)	/ /	)		
			Class of shares issuable - (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable - (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyxy)	/ /	)		
			EGM approval date: (dd/mm/yyyy)	/ /	)		
			Class of shares issuable - (Note 1)		_/		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	/ /	)		
			EGM approval date: (dd/mm/yyyy)	/ /	)		

For Main Board and GEM listed issuers

		<u>l</u>	or Mair	ı Boai	No. of new	No. of new
					shares of issuer issued during the month pursuant thereto	shares of
	Type of Issue					monu
\						
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
						-
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	///	)		
		Class of shares issuable (Note 1)	Ordin shar	ary es		
8.	Consideration issue At price : State currency	Issue and allotment date: (dd/mm/yyyy)				
		EGM approval date: (dd/mm/yyyy)			\	

For Main Board and GEM listed issuers

		For Main Bo	ard and GEM listed	issuers
			No. of new	No. of new
			shares of issuer	shares of
			issued during the	issuer which
			month pursuant	may be
			thereto	issued
				pursuant
				thereto as at
				close of the
Type of Issue				month
				111011111
9. Capital reorganisation	C1 6 1 1 11			
reorganisation	Class of shares issuable	le		
	(Note 1)			
		( / / )		
	Issue and allotment	( / / )		
	date: (dd/mm/yyyy)			
	701	( / / )		
	EGM approval date:	( / / )		
	(dd/mm/yyyy)			
	Class of shares issueb	_		
	Class of shares issuable	18		
	( <i>Note 1</i> )			
10. Other (Please specify) At price: State	T	(//)		
(Please specify) At price currency	- Issue and allotment	( ' ' '		
	date : (dd/mm/yyyy)			
	ECM approval data	( / / )		
	EGM approval date: (dd/mm/yyyy)	,		
	(dd/IIIII/yyyy)			
		(Ordinary shar		=,
	(F	Preference shar		-
		(Other cla	ass)	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	Nil		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	Nil			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):	
#55,128,600 share options at exercise price of HK\$0.1534 were granted but not yet vested.	
*1,531,350 share options at exercise price of HK\$0.2841 were granted but not yet vested.	
	<del>-</del>
Submitted by: Yuen Ping Man	
T:41 C	Consideration of the contract
Title: Con	
(Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.