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Heng Fai Enterprises Limited
恒輝企業控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 185)

**POLL RESULTS OF THE ANNUAL GENERAL MEETING AND
EXTRAORDINARY GENERAL MEETING HELD ON 28 AUGUST 2014**

The Board is pleased to announce that the resolutions as set out in the Notices (as defined below) each dated 29 July 2014 were duly passed at the AGM and the EGM held on 28 August 2014.

POLL RESULTS OF THE AGM AND THE EGM

References are made to the notice of AGM (the “AGM Notice”) and notice of EGM (the “EGM Notice”, together with the AGM Notice the “Notices”) of Heng Fai Enterprises Limited (the “Company”) dated 29 July 2014. Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as defined in the Notices.

The Board is pleased to announce that the resolutions as set out in the Notices each dated 29 July 2014 were duly passed by way of poll at the AGM and the EGM which were held on 28 August 2014.

As at the date of the AGM and the EGM, the Company has issued a total of 3,655,657,172 Shares. The total number of Shares entitling the Shareholders to attend and vote for or against the resolutions at the AGM and the EGM was 3,655,657,172 Shares.

There were no Shares entitling the Shareholders to attend and vote only against the resolutions at the AGM and the EGM.

The Company's share registrars, Tricor Friendly Limited, has been appointed to act as the scrutineer for the vote-taking at the AGM and the EGM. The poll results for the all the resolutions were as follows:

(1) THE AGM

ORDINARY RESOLUTIONS		Number of votes cast (percentage of total number of votes cast)	
		For	Against
1.	To receive, consider and adopt the audited financial statements, the directors' report and auditors' report of the Company and its subsidiaries for the year ended 31 March 2014.	2,411,935,384 (99.99%)	6,900 (0.01%)
2.(a)(i)	Re-election of Dr. Lam, Lee G. as non-executive Director;	2,410,798,209 (99.95%)	1,150,000 (0.05%)
2.(a)(ii)	Re-election of Mr. Fong Kwok Jen as non-executive Director;	2,411,936,159 (99.99%)	12,050 (0.01%)
2.(a)(iii)	Re-election of Mr. Teh Wing Kwan as non-executive Director; and	2,411,936,159 (99.99%)	12,050 (0.01%)
2.(a)(iv)	Re-election of Mr. Tan Choon Seng as independent non-executive Director.	2,411,936,159 (99.99%)	12,050 (0.01%)
2.(b)	To authorise the board of directors of the Company (the "Board") to fix the Directors' fees.	2,411,931,309 (99.99%)	20,975 (0.01%)
3.	To re-elect Mr. Wong Dor Luk, Peter who has served more than nine years since September 1998 as independent non-executive Director and to authorise the Board to fix his Director's fee.	2,411,933,334 (99.99%)	12,050 (0.01%)
4.	To appoint Messrs. Deloitte Touche Tohmatsu as auditors of the Company and to authorize the Board to fix auditors' remuneration.	2,411,935,384 (99.99%)	10,000 (0.01%)
5.	To grant the Directors a general unconditional mandate to issue, allot and deal with new shares of the Company representing up to 20% of the issued share capital of the Company.	2,410,789,259 (99.95%)	1,156,125 (0.05%)
SPECIAL RESOLUTION			
6.	To approve the amendment to the Company's articles of association.	2,410,791,309 (99.95%)	1,154,075 (0.05%)

As more than one-half of the votes were cast in favour of each of the ordinary resolution and more than 75% of votes were cast in favour of the special resolution at the AGM, all resolutions as set out in the AGM Notice were duly passed as ordinary resolutions and special resolution respectively of the Company.

(2) THE EGM

SPECIAL RESOLUTION	Number of votes cast (percentage of total number of votes cast)	
	For	Against
To approve the Proposed Capital Reduction and authorise the Company to do all acts and things as may be necessary, desirable or expedient to implement or to give effect to the foregoing as set out in the notice of the EGM dated 29 July 2014.	2,639,909,797 (99.99%)	215,988 (0.01%)

As for special resolution, more than 75% of the votes were cast in favour of the resolution at the EGM, the resolution as set out in the EGM Notice was duly passed.

By Order of the Board
Heng Fai Enterprises Limited
Chan Tong Wan
Managing Director

Hong Kong SAR, 28 August 2014

As at the date of this announcement, the executive Directors are Mr. Chan Heng Fai, Mr. Chan Tong Wan, Ms. Chan Yoke Keow; the non-executive Directors are Dr. Lam, Lee G., Mr. Fong Kwok Jen and Mr. Teh Wing Kwan and the independent non-executive Directors are Mr. Tan Choon Seng, Mr. Wong Tat Keung, Mr. Wong Dor Luk, Peter and Mr. Chan King Fai.