

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges an	d Clearing	Limited		
Name of Issuer	Heng Fai	Enterprises Limited	d	
Date Submitted		4/8/2014		
I. Movements in Authori	ised Share	Capital		
(With effect from 3 March 201- authorised capital have been a				
1		1		,
1. Ordinary Shares				
(1) Stock code : <u>185</u>	Descrip	tion: N/A	A	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding r	nonth			
Increase/(decrease)				
Balance at close of the month				
(2) Stock code :	Descrip	tion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	month			
Increase/(decrease)				
Balance at close of the month				

31/7/2014

### 2. Preference Shares

Stock code :Descr	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code : Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency):

N/A

# II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	3,655,657,172	Nil	Nil	Nil		
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil		
Balance at close of the month	3,655,657,172	Nil	Nil	Nil		

# III. Details of Movements in Issued Share Capital

Share Options (under Shar	e Option Sch	nemes of the Is	suer)			
Particulars of share					No. of new shares of	
option scheme					issuer issued during the month pursuant	issuer which may be issued pursuant
including EGM					thereto	thereto as at close of
approval date (dd/mm/yyyy) and class —		Movement du	ring the month		_	the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise				•		
price :						
Ordinary shares						
(Note 1)						
2. Exercise						
Price:			_			
Ordinary shares				$\overline{}$		_
(Note 1)						
3. Exercise						
Price:						
Ordinary shares						
(Note 1)						
(1.0001)						

#### III. Details of Movements in Issued Share Capital (continued)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during the issuer which may be including EGM month pursuant thereto issued pursuant approval date thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed Exercise price: Ordinary shares (*Note 1*) 5. Exercise price: HK\$ Ordinary shares (*Note 1*) 6. Exercise price: HK\$ Ordinary shares (*Note 1*) 7. Exercise price: HK\$ Ordinary shares (*Note 1*) 8. Exercise price: (Note 1) Total A. (Ordinary shares) Nil Nil (Preference shares) Nil (Other class) Total funds raised during the month from exercise of options (State currency) HK\$Nil

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised/ lapsed during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
	- HK\$					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( /	/ )				
2.	-	,				
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.						
J.	<u>.</u>					
Stock code (if listed) Class of shares						
issuable (Note 1)  Subscription price  EGM approval date (if applicable)						
(dd/mm/yyyy)	-	/)				
Class of shares						
issuable (Note 1)  Subscription price  EGM approval date (if applicable) (dd/mm/yyyy)		/ )				
	, ,		(Prefei	inary shares) rence shares) (Other class)	Nil	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	· ·					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.	`					
Stock code (if listed)						
Class of shares		\				
issuable ( <i>Note 1</i> ) Subscription price		_ \				
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
	·					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	( / / )					
4.	( / / )					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
	( / / )		Fotol C (O. 3)	omy alsers		
			otai C. (Ordir) Prefere)	nary shares)		
			((	Other class)		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
Ordinary shares (Note 1)		
2.		
2.		
( / / )		
Ordinary shares (Note 1)		
3.		
shares (Note 1)		·
Total D. (Ordinary shares)		
(Preference shares)		•
(Other class)		•

Other Movements in Iss  Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Class of shares issuable (Note 1)		-	
	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)	
		EGM approval date: (dd/mm/yyyy)	(//	)	
2. Open offer		Class of shares issuable (Note 1)		-	
	At price : State HK\$ currency	Issue and allotment date : (dd/mm/yyyy)	( )		
		EGM approval date: (dd/mm/yyyy)	( / / )		
		Class of shares issuable (Note 1)		-	
3. Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
		EGM approval date: (dd/mm/yyyy)	( / /	)	
		Class of shares issuable (Note 1)		-	
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)		)	
		EGM approval date: (dd/mm/yyyy)	( / /		

For Main Board and GEM listed issuers

	Type of Issue		Г	or Main	Боаг	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend	At price: State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /			
6.	Repurchase of shares		Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /			
7.	Redemption of shares		Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / )	)		
8.	Consideration issue	At price : State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)	Ordinar shares			

Nil

Nil

Nil

Nil

(1)

(2)

	For Main Boa	ard and GEM listed issuers
		No. of new No. of new
		shares of issuer shares of
		issued during the issuer which
		month pursuant may be
		thereto issued
		pursuant
		thereto as at
		close of the
Type of Issue		month
9. Capital		
reorganisation	Class of shares issuable	
	(Note 1)	
	(Note 1)	
	Issue and allotment ( / / )	
	date : (dd/mm/yyyy)	
	EGM approval date: ( / / )	
	(dd/mm/yyyy)	
	(00, 11111 ) ) ) ) )	
	Class of shares issuable	
	(Note 1)	
10. Other At mice. State	Issue and allotment	
(Please specify) At price: State currency	issue una unounem	
	date : (dd/mm/yyyy)	
	FGM approval date: ( / / )	
	LOW approvar date.	
	(dd/mm/yyyy)	
	Total E. (Ordinary shar	
	(Preference shar	
	(Other cla	ss) Nil
	`	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Total increase (decrease) in ordinary shares during the month (i.e. Total of A to E):

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

For	M	ain	R	oard	and	GEM	listed	issuers

Remarks (if any):
Submitted by: Yuen Ping Man
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.