

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	28/2/2013		
To: Hong Kong Exchanges and Clearin	g Limited		
Name of Issuer	Xpress Group Lin	nited	
Date Submitted	5/3/2013		
I. Movements in Authorised Share Capi	tal		
1. Ordinary Shares			
(1) Stock code : 185 Descrip	ption: Or	rdinary Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	1,000,000,000,000	0.01	10,000,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,000,000,000,000	0.01	10,000,000,000.00
(2) Stock code :Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descr	ription :		_
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descri	iption :		_
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month ($State\ currency$):

HK\$10,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	3,516,098,506	Nil	Nil	Nil		
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil		
Balance at close of the month	3,516,098,506	Nil	Nil	Nil		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Sha	re Option Sch	emes of the Is	suer)			
Particulars of share						No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant
approval date		Movement du	ring the month		thereto	thereto as at close of the month
(dd/mm/yyyy) and class	~ .		~			the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise						
price:						
HK\$0.1583						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil		161,395,338
(Note 1)						
(======						
2. Exercise						
Price:						
HK\$0.1534						
ПКФ0.1334						
(00 / 05 / 2002)						
(09 / 05/ 2003)	2711	3.711	3.711	3.711		< 4.221 5 00
Ordinary shares	Nil	Nil	Nil	Nil		64,321,500
(Note 1)						
3. Exercise						
Price:						
Ordinary shares						
(Note 1)						

III. Details of Movements in Issued Share Capital (continued)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during the	issuer which may be
including EGM					month pursuant thereto	issued pursuant
approval date	N	Movement duri	ng the month		_	thereto as at close of
(dd/mm/yyyy) and -		vio veilient dan	ng the month		_	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Exercise						
price :						
Ordinary shares						
$\frac{Ordinary shares}{(Note 1)}$						
(Ivole 1)						
5 Evension						
5. Exercise						
price :						
HK\$						
Ordinary shares						
(Note 1)						
6. Exercise						
price :						
HK\$						
· · · · · · · · · · · · · · · · · · ·						
Ordinary shares						
		-				
(Note 1)						
7 - F						
7. Exercise						
price :						
HK\$						
Ordinary shares						
(Note 1)						
8. Exercise						
price :						
(Note 1)						-
(11010 1)						
		Tota	l A. (Ordina	ry charac)	Nil	
		101a		ce shares)		
					Nil	
				ther class)	IN11	
Total funds raised dur		h from exercis	e of			
options (State currence	cy)					

(Preference shares)

(Other class)

Nil

Nil

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible int	o shares of the i	issuel willen are to	be Listed)			
Class and description 1.	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- - -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
3	- - -					
	-					
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /) - -					
Stock code (if listed) Class of shares issuable (Note 1)	-	·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		(Prefere	nary shares) ence shares) Other class)		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
Ordinary shares (Note 1)		
2		
Ordinary shares (Note 1)		
3		
-		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		-
	l .	

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Class of shares issuable			
		(Note 1)			
	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(//)		
				_	
2. Open offer		Class of shares issuable			
		(Note 1)			
	At price : State HK\$ currency	Issue and allotment date: (dd/mm/yyyy)	()		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)			
3. Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)			
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)			
		EGM approval date: (dd/mm/yyyy)	(/ /)		

		F	For Main B			
					No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
Ļ	Type of Issue					month
		Class of shares issuable (Note 1)		_		
5.	Scrip dividend	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares				
		repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /			
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note X)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	///)		
				\		
		Class of shares issuable (Note 1)	Ordinary shares	y		
8.	Consideration issue	Issue and allotment date : (dd/mm/yyyy)				
		EGM approval date: (dd/mm/yyyy)				

For Main Board and GEM listed issuers

Nil

Nil

Nil

Nil

(1)

(2)

		FOI Maili Boa	iru and Gelvi nsted	
			No. of new	No. of new
			shares of issuer	shares of
			issued during the	issuer which
			month pursuant	may be
			thereto	issued
				pursuant
				thereto as at
				close of the
Type of Issue				month
9. Capital				
reorganisation	Class of shares issua	blo		
Toolsanisation		.016		
	(<i>Note 1</i>)			
	Issue and allotment	(/ /)		
		(, , , ,		
	date: (dd/mm/yyyy)			
	EGM approval date:	(/ /)		
	(dd/mm/yyyy)	,		
	(dd/IIIII/yyyy)			
		_		
	Class of shares issua	ble		
	(<i>Note 1</i>)			
10. Other At miles . State			_	
(Please specify) At price: State currency	Issue and allotment	(//)		
(Trease specify) currency	date: (dd/mm/yyyy)			
	EGM approval date:	(/ /)		_
	(dd/mm/yyyy)			
	Total E.	(Ordinary shar	res) Nil	
		(Preference shar		-
				-
		(Other cla	188) 1811	-

Total increase (decrease) in ordinary shares during the month (i.e. Total of A to E):

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	Main	Board	and	GFM	listed	issuers

Remarks (if any):		
		_
Submitted by: Yuen Ping Man		
Title: Company Secretary		
(Director, Secretary or other duly aut		
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.