

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges an	d Clearing	Limited		
Name of Issuer	Heng Fai	Enterprises Limited	I	
Date Submitted		4/6/2014		
I. Movements in Authori	ised Share	Capital		
(With effect from 3 March 201- authorised capital have been a				
		r		,
1. Ordinary Shares				
(1) Stock code : <u>185</u>	Descrip	tion: N/A	A	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding r	month			
Increase/(decrease)				
Balance at close of the month				
(2) Stock code :	Descrip	tion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	month			
Increase/(decrease)				
Balance at close of the month				

31/5/2014

2. Preference Shares

Stock code :Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descr	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency):

N/A

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	3,602,657,172	Nil	Nil	<u>Nil</u>	
Increase/-(decrease) during the month	53,000,000	Nil	Nil	Nil	
Balance at close of the month	3,655,657,172	Nil	Nil	Nil	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Rarticulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be the month pursuant including EGM issued pursuant thereto as at close of approval date thereto Movement during the month the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Exercise price: Ordinary shares (*Note 1*) 2. Exercise Price: Ordinary shares (*Note 1*) 3. Exercise Price: Ordinary shares (*Note 1*)

III. Details of Movements in Issued Share Capital (continued)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during the issuer which may be including EGM month pursuant thereto issued pursuant approval date thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed Exercise price : Ordinary shares (*Note 1*) 5. Exercise price: HK\$ Ordinary shares (*Note 1*) 6. Exercise price: HK\$ Ordinary shares (*Note 1*) 7. Exercise price: HK\$ Ordinary shares (*Note 1*) 8. Exercise price: (Note 1) Total A. (Ordinary shares) Nil Nil (Preference shares) Nil (Other class) Total funds raised during the month from exercise of options (State currency) HK\$Nil

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised/ lapsed during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
	- HK\$					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				
2.	- (/	<i>,</i> ,				
						<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
3.	_		_			
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
<u> </u>		/)				
4.	- -					
(/ /)					$\overline{}$	
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)		′)				
(dd/11111/yyyy)	(/ /					
		То	(Prefere	nary shares) ence shares) Other class)	Nil	- - -

Convertibles (i.e. Convertible int	to Shares of the I	ssuer which are to	be Listed)			
Class and description					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be issued
					month	pursuant
					pursuant	thereto as at
	Cumanariat	A mount of alogo	Converted	A mount at	_	close of the
		Amount at close		Amount at	thereto	
	amount	of preceding	during the	close of the		month
	outstanding	month	month	month		
1.						
	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	$(/\lambda)$					
2.						
<u>z.</u>	- \					
	_	\				
	_					
Stock code (if listed)					·	-
		 \				
Class of shares						
issuable (Note 1)		\				
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	\	\			
	(' ')					
3.	<u> </u>					
	_					
	_					
			\longrightarrow			
Stock code (if listed)						
Class of shares			·			
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
(dd/mm/yyyy)	(/ /)					
4.				\		
	_			`	\	
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price					`	\
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
	. /		Total C. (Ordi	nary shares)		
			(Profes	ence shares)		- \
			(1 101010	Other aless)		-
			(1	Other class)		-
						\

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
Ordinary shares (Note 1)		
2		
Ordinary shares (Note 1)		· -
3.		
3		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
		•

Other Movements in Iss Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Class of shares issuable (Note 1)		-	
	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(//)	_
2. Open offer		Class of shares issuable (Note 1)		-	
	At price : State HK\$ currency	Issue and allotment date : (dd/mm/yyyy)	()		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)		-	
3. Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	
		Class of shares issuable (Note 1)		-	
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy))	
		EGM approval date: (dd/mm/yyyy)	(/ /		

]	For Main Boar	d and GEM listed	issuers
					No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue					month
			Class of shares issuable (Note 1)			
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)			
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	Ordinary shares		
8.	Consideration issue	At price : State currency HK\$0.36	Issue and allotment date : (dd/mm/yyyy)	22/5/2014		
			AGM approval date: (dd/mm/yyyy)	28/8/2013	53,000,000	

For Main Board and GEM listed issuers

				For Main Boai	d and GEM listed	
					No. of new	No. of new
					shares of issuer	shares of
					issued during the	issuer which
					month pursuant	may be
					thereto	issued
					thereto	pursuant
						thereto as at
						close of the
	Type of Issue					month
9.	Capital					
	reorganisation		Class of shares issual	ble		
				oic		
			(Note 1)			
			T 1 . 11 . 4 4	(/ /)		
			Issue and allotment	(' ')		
			date: (dd/mm/yyyy)			
				(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			
			Class of shares issual	ble		
			(<i>Note 1</i>)			
10	0.1	St. 1	(
10.	Other At r	orice: State	Issue and allotment	(///)		
	(Please specify) At p	currency	date : (dd/mm/yyyy)			
			date . (dd/mm/yyyy)			
			ECM approval data	(/ /)		
			EGM approval date:	(, , , ,		
			(dd/mm/yyyy)			
						`
			Total E.	(Ordinary share	(s) 53,000,000	
				(Preference share		-
						_
				(Other class	58) <u>INII</u>	=
L						

Total increase (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	53,000,000				
	(2)	Nil				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	Nil				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	Nil				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

For	M	ain	R	ard	and	GFM	listed	issuers

Remarks (if any):
·
Submitted by: Yuen Ping Man
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.