

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges an	d Clearing	Limited		
Name of Issuer	Heng Fai	Enterprises Limited	d	
Date Submitted		5/5/2014		
I. Movements in Authori	ised Share	Capital		
(With effect from 3 March 201- authorised capital have been a				
		,		,
1. Ordinary Shares				
(1) Stock code : <u>185</u>	Descrip	tion: N/A	A	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding r	month			
Increase/(decrease)				
Balance at close of the month				
(2) Stock code :	Descrip	tion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	month			
Increase/(decrease)				
Balance at close of the month				

30/4/2014

2. Preference Shares

Stock code :Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descr	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency):

N/A

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	3,602,657,172	Nil	Nil	Nil		
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil		
Balance at close of the month	3,602,657,172	Nil	Nil	Nil		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be the month pursuant including EGM issued pursuant thereto as at close of approval date thereto Movement during the month the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Exercise price: Ordinary shares (*Note 1*) 2. Exercise Price: Ordinary shares (*Note 1*) 3. Exercise Price: Ordinary shares (*Note 1*)

III. Details of Movements in Issued Share Capital (continued)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	_				No. of new shares of	No. of new shares of
option scheme					issuer issued during the	issuer which may be
including EGM					month pursuant thereto	issued pursuant
approval date	N	Movement duri	ng the month			thereto as at close of
(dd/mm/yyyy) and -			8 1 1 1		=	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Exercise						
price :						
Ordinary shares						
(Note 1)						-
(11010-1)						
5. Exercise						
price :						
HK\$						
ПТФ						
Ordinary shares						
(Note 1)						
6. Exercise						
price :						
HK\$						
Ordinary shares						
(Note 1)						
,						
7. Exercise						
price :						
HK\$						
Oudingsus shares						
Ordinary shares						
(Note 1)						
0 5						
8. Exercise						
price :						
(Note 1)						
		Total	l A. (Ordina			
				ce shares)		
			(Ot	ther class)	Nil	
Total funds raised du	ring the mont	h from exercise	e of			
options (State current			HK\$Nil			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised/ lapsed during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	HK\$					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				
2.	-\	/)				
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
3.	-		\			
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	(/ /	′)				
4.		<u>′</u>)				
	_					
(/ /)	-				$\overline{}$	-
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	′)				
		То	(Prefer	nary shares) ence shares) Other class)	Nil	- -

Convertibles (i.e. Convertible in	to Snares of the I	issuer which are to	be Listea)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u> </u>					
	<u> </u>					
Charles and a (if lines d)					<u> </u>	
Stock code (if listed) Class of shares	<u> </u>					
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
2.						
	_ \					
	_					
						<u> </u>
Stock code (if listed)		\				
Class of shares issuable (<i>Note 1</i>)						
Subscription price		\				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
_	_					
	_					
Stock code (if listed)			$\overline{}$		· ——	
Class of shares			\			
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)					
4.	_					
	<u> </u>					
	_					
Stock code (if listed)				-		
Class of shares						
issuable (Note 1)						
Subscription price					\	\
EGM approval date (if applicable)						
	(/ /)					
	/		Total C. (Ordin	nary shares)		_
			(Prefere	ence shares)		_
			(Other class)		-
						\

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

han under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
Ordinary shares (Note 1)		
2		
Ordinary shares (<i>Note 1</i>)		
Ordinary shares (1101c 1)		
3.		
(/ /)		
shares (Note 1)		
T-(-1 D (O !' 1)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		
(Other class)		

Other Movements in Issued Share Capital			
Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue			
	Class of shares issuable (Note 1)		
At price : State currency	Issue and allotment (/ / / date : (dd/mm/yyyy))	
	EGM approval date: (dd/mm/yyyy))	
2. Open offer			
	Class of shares issuable (Note 1)		
At price : State HK\$ currency	Issue and allotment () date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares issuable(Note 1)		
3. Placing At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy))	
	Class of shares issuable (Note 1)		
4. Bonus issue	Issue and allotment date : (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy)		

For Main Board and GEM listed issuers

		1	FOT MI	am b		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
\	Type of Issue						month
		Class of shares issuable (Note 1)					
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares repurchased (Note 1)			_		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)		/			
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares redeemed (Note 1)					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	X/	/)		
					\		
		Class of shares issuable (Note 1)	Oro sh	dinary nares	/		
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)					
		EGM approval date: (dd/mm/yyyy)					

For Main Board and GEM listed issuers

		For Main Boai	d and GEM listed	
			No. of new	No. of new
			shares of issuer	shares of
			issued during the	issuer which
			month pursuant	may be
			thereto	issued
				pursuant
				thereto as at
				close of the
Type of Issue				month
Type of Issue				monu
9. Capital				
reorganisation	Class of shares issuable	·		
	(<i>Note 1</i>)			
	Issue and allotment	(/ /)		
	date: (dd/mm/yyyy)			
	EGM approval date:	(/ /)		
	(dd/mm/yyyy)			
			,	
	Class of shares issuable			
	(Note 1)			
10. Other State				
(Please specify) At price: State currency	Issue and allotment	(/ /)		
(Flease speelif)	date: (dd/mm/yyyy)			
	EGM approval date:	(/ /)		_
	(dd/mm/yyyy)			
	Total E. (Ordinary share	es) Nil	
				-
	(Pi	reference share		<u>-</u>
		(Other class	ss) Nil	-

Total increase (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	•	Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	•	Nil
(These figures should be the same as the relevant figures under II above ("Movements	in Issi	ued Share Capital").)

For	M	ain	R	oard	and	GEM	listed	issuers

Remarks (if any):							
Submitted by: Yuen Ping Man							
Title: Company Secretary							
(Director, Secretary or other duly authorised officer)							

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.