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ZENSUN ENTERPRISES LIMITED

正商實業有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 185)

**VOLUNTARY ANNOUNCEMENT
REMITTANCE OF FUNDS TO TRUSTEE
FOR REPAYMENT OF 2022 NOTES AT MATURITY**

This announcement is made by Zensun Enterprises Limited (the “**Company**”) on a voluntary basis.

Reference is made to the announcement of the Company dated 6 September 2022 in relation to partial repurchase and cancellation of the US\$200,000,000 12.5% senior notes due 2022 (the “**2022 Notes**”, Stock Code 40189) and the other announcements mentioned therein (collectively, the “**Announcements**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless otherwise stated.

REMITTANCE OF FUNDS TO TRUSTEE FOR REPAYMENT OF 2022 NOTES AT MATURITY

As disclosed in the Announcements, an aggregated principal amount of US\$163,600,000 of the 2022 Notes have been repurchased and cancelled. As of the date of this announcement, the outstanding aggregate principal amount of the 2022 Notes is US\$36,400,000, representing approximately 18.2% of the initial aggregate principal amount of the 2022 Notes.

As at the date of this announcement, the Company has remitted funds in an aggregate amount representing the outstanding principal amount and accrued interest of the 2022 Notes to the Trustee for the repayment of such amount under the 2022 Notes at maturity, being 13 September 2022.

The Company considers that there will be no material impact on its financial position as a result of the redemption of the 2022 Notes at maturity.

By Order of the Board
Zensun Enterprises Limited
Zhang Jingguo
*Chairman, Chief Executive Officer
and Executive Director*

Hong Kong, 9 September 2022

As at the date of this announcement, the executive Directors are Mr. Zhang Jingguo and Mr. Zhang Guoqiang; the non-executive Director is Ms. Huang Yanping and the independent non-executive Directors are Mr. Liu Da, Mr. Ma Yuntao and Dr. Li Huiqun.