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ZENSUN ENTERPRISES LIMITED

正商實業有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 185)

**COMPLETION OF THE EXCHANGE OFFER FOR
THE 12.8% SENIOR NOTES DUE 2021**

(ISIN: XS2051656739/COMMON CODE: 205165673; STOCK CODE: 40012)

Reference is made to the announcements of the Company dated 31 August 2021, 8 September 2021, 9 September 2021, 10 September 2021 and 13 September 2021 (the “**Announcements**”). Unless otherwise defined, capitalized terms used herein have the same meanings as ascribed to them in the Announcements.

The Board is pleased to announce that on 13 September 2021, all conditions precedent to the Exchange Offer have been fulfilled and the Exchange Offer has been completed. As a result, the Existing Notes validly tendered for exchange and accepted pursuant to the Exchange Offer have been cancelled. As at the date of this announcement, an aggregate principal amount of US\$196,580,000 of the Existing Notes remains outstanding.

By Order of the Board
Zensun Enterprises Limited
Zhang Jingguo
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 14 September 2021

As at the date of this announcement, the executive Directors are Mr. Zhang Jingguo and Mr. Zhang Guoqiang; the non-executive Director is Ms. Huang Yanping and the independent non-executive Directors are Mr. Liu Da, Dr. Liu Qiao and Mr. Ma Yuntao.