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**ZENSUN ENTERPRISES LIMITED**

**正商實業有限公司**

*(incorporated in Hong Kong with limited liability)*

**(Stock Code: 185)**

**Unconditionally and irrevocably guaranteed by**

**ZENSUN GROUP LIMITED**

**正商集團有限公司**

*(incorporated in the British Virgin Islands with limited liability)*

**NOTICE OF ISSUE AND LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**US\$200 MILLION 12.5% SENIOR NOTES DUE 2023**

**(the “Notes”, Stock Code: 40836)**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes by way of debt issuances to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering memorandum relating thereto dated 8 September 2021. Permission for the listing of, and dealing in, the Notes is expected to become effective on 14 September 2021.

By Order of the Board  
**Zensun Enterprises Limited**  
**Zhang Jingguo**  
*Chairman, Chief Executive Officer and Executive Director*

Hong Kong, 13 September 2021

*As at the date of this announcement, the executive Directors of the Company are Mr. Zhang Jingguo and Mr. Zhang Guoqiang; the non-executive Director of the Company is Ms. Huang Yanping and the independent non-executive Directors of the Company are Mr. Liu Da, Dr. Liu Qiao and Mr. Ma Yuntao.*

*As at the date of this announcement, the sole director of Zensun Group Limited is Mr. Zhang Jingguo.*