HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/12/2020

To : Hong Kong Exchanges and Clearing Limited

Zensun Enterprises Limited ("Zensun")

Name of Issuer Date Submitted

04/01/2021

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>185</u> Description : <u>Ordinary Shares</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month	N/A	<u>N/A</u>	N/A_				
Increase/(decrease)	N/A		N/A_				
Balance at close of the month	N/A_	<u>N/A</u>	N/A (Remark)				
(2) Stock code : <u>N/A</u> Descrip	otion :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares

Stock code : <u>N/</u>	ADescrip	tion :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding month			
Increase/(decrease)			
Balance at close of	the month			

3. Other Classes of Shares

Stock code : <u>N/A</u>	Desc	cription :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of p	preceding mon	th		
Increase/(decrease)			-	
Balance at close of t	he month			

Total authorised share capital at the end of the month (*State currency*) :

N/A (Remark)

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	11,530.059,948	N/A	N/A	N/A	
	11,000,000,010				
Increase/ (decrease) during the month	7,603,806,750	N/A	N/A	N/A	
Balance at close of the month	19,133,866,698	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opti	ion Schemes o	f the Issuer)			
Particulars of share option scheme including EGM						No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date	IV	Novement durin	ig the month		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A						
(/ /)						
shares						
(Note 1)						
2.N/A						
<u> </u>						
(/ /)						
shares						
(Note 1)						
0.01/0						
<u>3.N/A</u>						
<u>(/ /)</u>						
shares						
(Note 1)		Tata			N1/A	
		10181	A. (Ordinal			
			•	ce shares)		
	· · ·		•	ther class)	N/A	
Total funds raised d		th from exercis				
of options (State cu	rrency)		N/A			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 2.N/A	(/ /)				
<u>2.N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) <u>3.N/A</u>	(/ /)				
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	(/ /)				
(/ /) Stock code (if listed) Class of shares						
Subscription price						
EGM approval date (if applicable)	(/ /					
		Total E	(Ordina	ary shares) N/A		
				ice shares) N/A		-
				ther class) <u>N/A</u>		-
			(-	, <u></u> ,		-

Convertibles (i.e. Convertible	into Shares of th	ne Issuer which	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
<u>4. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina			-
				ce shares) <u>N/A</u>		-
			(U	other class) <u>N/A</u>	N	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

	her Movements					No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
				Class of shares issuable (Note 1)	N/A	-	
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
					N/A		
				Class of shares issuable <i>(Note 1)</i>	<u> </u>	_	
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
					Ordinary	,	
			HK\$	Class of shares issuable (<i>Note 1</i>)	<u> </u>	-	
3.	Placing	At price : (Remark 2)	State 0.46	Issue and allotment date : (dd/mm/yyyy)	(18/12/2020	0)	
				EGM approval date: (dd/mm/yyyy)	(8/12/2020)) 1,526,090,000	
						1,520,080,000	
\vdash					N/A		
				Class of shares issuable <i>(Note 1)</i>		_	
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue			N	/A		month
			Class of shares issuable <i>(Note 1)</i>				
5.	Scrip dividend At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/)			
			EGM approval date: (dd/mm/yyyy)	(/)	/)		
			Class of shares	N/	/A		
6.	Repurchase of shares		repurchased <i>(Note 1)</i> Cancellation date : (dd/mm/yyyy)	(/)	/)		
			EGM approval date: (dd/mm/yyyy)	(/)	/)		
-				N	/A		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/)	/)		
			EGM approval date: (dd/mm/yyyy)	(/)	/)		
							<u> </u>
				N	/A		
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration At price : issue	State currency ———	Issue and allotment date : (dd/mm/yyyy)		/)		
			EGM approval date: (dd/mm/yyyy)	(/)	/)		

	Type of Issue				No. of new No. of shares of issuer new issued during shares the month of issuer pursuant which thereto may be issued pursuant thereto as at close of the month
				N Class of shares issuable <i>(Note 1)</i>	//A
9.	Capital reorganisation			lssue and allotment (/ date : (dd/mm/yyyy)	/)
				EGM approval date: (/ (dd/mm/yyyy)	/)
				Ord Class of shares issuable (<i>Remark 1</i>)	inary
10.	Other (Please specify) (Remark 3)	At price :	HK\$ State <u>0.46</u> currency	. ,	/ 2020)
				EGM approval date: (24/12 (dd/mm/yyyy)	/2020) 6,077,716,750
				(Preference	Ordinary shares) <u>7,603,806,750</u> e shares) <u>N/A</u> er class) <u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	7,603,806,750
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):

- 1. Zensun does not have an authorised share capital and par value of shares in its share capital.
- 2. Allotment and issue of 1,526,090,000 ordinary shares of the Company on 18 December 2020 pursuant to the placing agreement dated 24 November 2020 as disclosed in the announcement of the Company dated 24 November 2020.
- 3. Allotment and issue of 6,077,716,750 ordinary shares of the Company on 30 December 2020 pursuant to the subscription agreement dated 24 November 2020 as disclosed in the announcement of the Company dated 24 November 2020 and the circular of the Company dated 8 December 2020.

Yuen Ping Man
Submitted by:
Company Secretary
Title:
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.