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**NOTICE OF ISSUE AND LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED  
US\$120 MILLION 12.8% SENIOR NOTES DUE 2021  
(THE “ADDITIONAL NOTES”) (TO BE CONSOLIDATED AND  
FORM A SINGLE SERIES WITH THE  
US\$220 MILLION 12.8% SENIOR NOTES  
DUE 2021 ISSUED BY THE COMPANY ON 3 OCTOBER 2019)**



**ZENSUN ENTERPRISES LIMITED**

**正商實業有限公司**

*(formerly known as ZH International Holdings Limited*

*正恒國際控股有限公司)*

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 185)**

**(the “Notes”, Stock Code: 40012)**

***Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers***

**Guotai Junan International**

**Haitong International**

***Joint Bookrunners and Joint Lead Managers***

**CCB  
International**

**China CITIC  
Bank International**

**SPDB  
International**

**Zhongrong PT  
Securities Limited**

**Fulbright  
Securities**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Additional Notes by way of debt issuances to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only as described in the offering memorandum relating thereto dated 12 December 2019. Permission for the listing of, and dealing in the Additional Notes is expected to become effective on 20 December 2019.

By Order of the Board  
**Zensun Enterprises Limited**  
**Zhang Jingguo**  
*Chairman, Chief Executive Officer and Executive Director*

Hong Kong, 19 December 2019

*As at the date of this announcement, the executive Directors are Mr. Zhang Jingguo and Mr. Zhang Guoqiang; the non-executive Director is Ms. Huang Yanping and the independent non-executive Directors are Mr. Liu Da, Dr. Liu Qiao and Mr. Ma Yuntao.*