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**NOTICE OF ISSUE AND LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED
US\$220 million 12.8% SENIOR NOTES DUE 2021**



ZENSUN ENTERPRISES LIMITED

正商實業有限公司

*(formerly known as ZH International Holdings Limited
正恒國際控股有限公司)*

(Incorporated in Hong Kong with limited liability)

(Stock Code: 185)

(the “Notes”, Stock Code: 40012)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Guotai Junan International

CLSA

CCB International

CMB International

Joint Bookrunners and Joint Lead Managers

CM Financial

**China CITIC Bank
International**

Yuanyin Securities

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issuances to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only as described in the offering memorandum relating thereto dated 25 September 2019. Permission for the listing of, and dealing in the Notes is expected to become effective on 4 October 2019.

By Order of the Board
Zensun Enterprises Limited
Zhang Jingguo
*Chairman, Chief Executive Officer
and Executive Director*

Hong Kong, 3 October 2019

As at the date of this announcement, the executive Directors are Mr. Zhang Jingguo and Mr. Zhang Guoqiang; the non-executive Director is Ms. Huang Yanping and the independent non-executive Directors are Mr. Liu Da, Dr. Liu Qiao and Mr. Ma Yuntao.