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ZH INTERNATIONAL HOLDINGS LIMITED

正恒國際控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 185)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to (i) the announcement of ZH International Holdings Limited (the “**Company**”) dated 11 January 2019 (the “**First Announcement**”), in relation to, among other matters, the acquisition of the land use rights of a land parcel with code no. 鄭政出 [2018] 175# located in Gaoxin District, Zhengzhou City, Henan Province, the PRC (the “**Acquisition**”) ; and (ii) the announcement of the Company dated 31 January 2019 in respect of the delay in despatch of the circular of the Company (the “**Delay Despatch Announcement**”, together with the First Announcement, the “**Announcements**”). Unless otherwise specified, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

As stated in the Delay Despatch Announcement, a circular (the “**Circular**”) containing, among other matters, further details of the Acquisition and such other information as required under the Listing Rules is expected to be despatched on or before 28 February 2019. As additional time is required for updating and finalising the contents in the Circular so as to align with the latest information to be published in the Company’s annual report for the year ended 31 December 2018, the Board expects the despatch of the Circular will be further postponed to a date not later than 25 April 2019.

By Order of the Board
ZH International Holdings Limited
Zhang Jingguo
*Chairman, Chief Executive Officer
and Executive Director*

Hong Kong, 27 February, 2019

As at the date of this announcement, the executive Directors are Mr. Zhang Jingguo and Mr. Zhang Guoqiang; the non-executive Director is Ms. Huang Yanping and the independent non-executive Directors are Dr. Liu Qiao, Mr. Liu Da and Mr. Ma Yuntao.