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ZH INTERNATIONAL HOLDINGS LIMITED

正 恒 國 際 控 股 有 限 公 司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 185)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to announcement of ZH International Holdings Limited dated 11 October 2018 in relation to, among other matters, the 2018 Supplemental Agreement and the Revised 2018 – 2020 Annual Caps (the “**Announcement**”). Unless the context requires otherwise, terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular containing, among other things, (i) further information about the 2018 Supplemental Agreement, the Transactions and the Revised 2018 – 2020 Annual Caps; (ii) the letter of advice from VBG Capital to the Independent Board Committee and the Independent Shareholders in relation to the 2018 Supplemental Agreement, the Transactions and the Revised 2018 – 2020 Annual Caps; (iii) the recommendation from the Independent Board Committee in relation to the 2018 Supplemental Agreement, the Transactions and the Revised 2018 – 2020 Annual Caps; and (iv) a notice of the EGM will be despatched to the Shareholders on or before 2 November 2018.

As additional time is required for the preparation and finalisation of certain information for inclusion in the circular, it is expected that the despatch date of the circular will be postponed to a date on or before 22 November 2018.

By Order of the Board
ZH International Holdings Limited
Zhang Jingguo
*Chairman, Chief Executive Officer
and Executive Director*

Hong Kong, 1 November, 2018

As at the date of this announcement, the executive Directors are Mr. Zhang Jingguo and Mr. Zhang Guoqiang; the non-executive Director is Ms. Huang Yanping and the independent non-executive Directors are Mr. Liu Da, Dr. Liu Qiao and Mr. Ma Yuntao.