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## **ZH INTERNATIONAL HOLDINGS LIMITED**

**正恒國際控股有限公司**

*(Incorporated in Hong Kong with limited liability)*

(Stock Code: 185)

### **DELAY IN DESPATCH OF CIRCULAR**

Reference is made to (i) the announcement of ZH International Holdings Limited (the “**Company**”) dated 14 August 2018 (the “**First Announcement**”), in relation to, among other matters, the acquisition of the land use rights of a land parcel with code no. 鄭政東出 [2018] 18# located in Zhengdong New District, Zhengzhou City, Henan Province, the PRC and Financial Assistance from Controlling Shareholder (the “**First Acquisition**”); (ii) the announcement of the Company dated 31 August 2018 (the “**Second Announcement**”) in relation to, among other matters, the acquisition of the land use rights of a land parcel with code no. 鄭港出 [2018] 141# located in Airport Economy Zone, Zhengzhou City, Henan Province, the PRC and Financial Assistance from Controlling Shareholder (the “**Second Acquisition**”); and (iii) the announcement of the Company dated 2 September 2018 (the “**Third Announcement**”) in relation to, among other matters, the acquisition of the land use rights of a land parcel with code no. P (2018)-62# located in Caidian District, Wuhan City, Hubei Province, the PRC (the “**Third Acquisition**”). Unless otherwise specified, capitalized terms used herein shall have the same meanings as those defined in the First Announcement, the Second Announcement and the Third Announcement.

As stated in the First Announcement, a circular (the “**First Circular**”) containing, among other matters, further details of the First Acquisition and such other information as required under the Listing Rules is expected to be despatched on or before 4 September 2018. As stated in the Second Announcement, a circular (the “**Second Circular**”) containing, among other matters, further details of the Second Acquisition and such other information as required under the Listing Rules is expected to be despatched on or before 21 September 2018. As stated in the Third Announcement, a circular (the “**Third Circular**”) containing, among other matters, further details of the

Third Acquisition and such other information as required under the Listing Rules is expected to be despatched on or before 21 September 2018

Instead of dispatching three separate circulars for the respective acquisition of land use rights in accordance with the schedule as stipulated in the First Announcement, the Second Announcement and the Third Announcement, the Board considered that it would be more cost effective and environmental friendly to combine the First Circular, the Second Circular and the Third Circular into one circular (the “**Combined Circular**”). As additional time is required for finalising the contents in the Combined Circular, it is expected that the despatch of the Combined Circular will be postponed to a date on or before 5 October 2018.

By Order of the Board  
**ZH International Holdings Limited**  
**Zhang Jingguo**  
*Chairman, Chief Executive Officer  
and Executive Director*

Hong Kong, 3 September, 2018

*As at the date of this announcement, the executive Directors are Mr. Zhang Jingguo and Mr. Zhang Guoqiang; the non-executive Director is Ms. Huang Yanping and the independent non-executive Directors are Dr. Liu Qiao, Mr. Liu Da and Mr. Ma Yuntao.*