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ZH INTERNATIONAL HOLDINGS LIMITED

正恒國際控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 185)

**COMPLETION OF THE ISSUANCE OF
U.S.\$200,000,000 7.5% BONDS DUE 2019**

Reference is made to the announcement of Company dated 7 February 2018 (the “**Announcement**”) in relation to the Subscription Agreement entered into between the Company, Ever Diamond, AMTD and the investors. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that all conditions precedent of the Subscription Agreement have been fulfilled and closing has taken place. The Board is also pleased to announce that all subscription monies have been received by the Company on 14 February 2018.

By Order of the Board
ZH International Holdings Limited
Zhang Jingguo
*Chairman, Chief Executive Officer
and Executive Director*

Hong Kong, 14 February 2018

As at the date of this announcement, the executive Directors are Mr. Zhang Jingguo and Mr. Zhang Guoqiang; the non-executive Director is Ms. Huang Yanping and the independent non-executive Directors are Mr. Liu Da, Dr. Liu Qiao and Mr. Ma Yuntao.