

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended  
(dd/mm/yyyy) :

31/08/2017

To : Hong Kong Exchanges and Clearing Limited

ZH International Holdings Limited ("ZH")

Name of Issuer

Date Submitted

01/09/2017

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

|  |                        |  |   |
|--|------------------------|--|---|
| (1) Stock code : <u>185</u> Description : <u>Ordinary Shares</u> |                        |  |   |
|  | No. of ordinary shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                              | <u>N/A</u>             | <u>N/A</u>                             | <u>N/A</u>  |
| Increase/(decrease)  | <u>N/A</u>             |  | <u>N/A</u>  |
| Balance at close of the month                                    | <u>N/A</u>             | <u>N/A</u>                             | <u>N/A</u>  |
| (Remark)   |                        |  |   |
| (2) Stock code : <u>N/A</u> Description : _____                  |                        |  |   |
|  | No. of ordinary shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                              | _____                  | _____                                  | _____   |
| Increase/(decrease)  | _____                  |  | _____   |
| Balance at close of the month                                    | _____                  | _____                                  | _____   |

## 2. Preference Shares

|   |                                |  |  |
|---|--------------------------------|--|--|
| Stock code : <u>  N/A  </u> Description : _____ |                                |  |  |
|   | No. of<br>preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month _____       | _____                          | _____                                      | _____  |
| Increase/(decrease) _____                       | _____                          | _____                                      | _____  |
| Balance at close of the month _____             | _____                          | _____                                      | _____  |

## 3. Other Classes of Shares

|   |                                      |  |  |
|---|--------------------------------------|--|--|
| Stock code : <u>  N/A  </u> Description : _____ |                                      |  |  |
|   | No. of other<br>classes of<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month _____       | _____                                | _____                                      | _____  |
| Increase/(decrease) _____                       | _____                                | _____                                      | _____  |
| Balance at close of the month _____             | _____                                | _____                                      | _____  |

Total authorised share capital at the end of the month  
(*State currency*) :

**N/A (Remark)**

\_\_\_\_\_

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | 6,176,819,969          | N/A | N/A                     | N/A                            |
| Increase/ (decrease) during the month | 0                      | N/A | N/A                     | N/A                            |
| Balance at close of the month         | 6,176,819,969          | N/A | N/A                     | N/A                            |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| 1.N/A<br>_____<br>_____<br>_____<br>( / / )<br>_____<br>shares<br>(Note 1)                               |                           |           |                            |        |  |   |
| 2.N/A<br>_____<br>_____<br>_____<br>( / / )<br>_____<br>shares<br>(Note 1)                               |                           |           |                            |        |  |   |
| 3.N/A<br>_____<br>_____<br>_____<br>( / / )<br>_____<br>shares<br>(Note 1)                               |                           |           |                            |        |  |   |
|  |                           |           | Total A. (Ordinary shares) |        | N/A  |   |
|  |                           |           | (Preference shares)        |        | N/A  |   |
|  |                           |           | (Other class)              |        | N/A  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            |        | N/A  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as<br>at close of the<br>month |
|--|---------------------------------|--|----------------------------------|---|---|---|
| 1. N/A   |                                 |  |                                  |   |   |   |
| _____  |                                 |  |                                  |   |   |   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed) _____                             |                                 |  |                                  |   |   |   |
| Class of shares _____                                    |                                 |  |                                  |   |   |   |
| issuable (Note 1) _____                                  |                                 |  |                                  |   |   |   |
| Subscription price _____                                 |                                 |  |                                  |   |   |   |
| EGM approval date _____                                  |                                 |  |                                  |   |   |   |
| (if applicable) _____                                    |                                 |  |                                  |   |   |   |
| (dd/mm/yyyy) _____                                       |                                 |  |                                  |   |   |   |
| ( / / )  |                                 |  |                                  |   |   |   |
| 2.N/A  |                                 |  |                                  |   |   |   |
| _____  |                                 |  |                                  |   |   |   |
| _____  |                                 |  |                                  |   |   |   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed) _____                             |                                 |  |                                  |   |   |   |
| Class of shares _____                                    |                                 |  |                                  |   |   |   |
| issuable (Note 1) _____                                  |                                 |  |                                  |   |   |   |
| Subscription price _____                                 |                                 |  |                                  |   |   |   |
| EGM approval date _____                                  |                                 |  |                                  |   |   |   |
| (if applicable) _____                                    |                                 |  |                                  |   |   |   |
| (dd/mm/yyyy) _____                                       |                                 |  |                                  |   |   |   |
| ( / / )  |                                 |  |                                  |   |   |   |
| 3.N/A  |                                 |  |                                  |   |   |   |
| _____  |                                 |  |                                  |   |   |   |
| _____  |                                 |  |                                  |   |   |   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed) _____                             |                                 |  |                                  |   |   |   |
| Class of shares _____                                    |                                 |  |                                  |   |   |   |
| issuable (Note 1) _____                                  |                                 |  |                                  |   |   |   |
| Subscription price _____                                 |                                 |  |                                  |   |   |   |
| EGM approval date _____                                  |                                 |  |                                  |   |   |   |
| (if applicable) _____                                    |                                 |  |                                  |   |   |   |
| (dd/mm/yyyy) _____                                       |                                 |  |                                  |   |   |   |
| ( / / )  |                                 |  |                                  |   |   |   |
| 4.N/A  |                                 |  |                                  |   |   |   |
| _____  |                                 |  |                                  |   |   |   |
| _____  |                                 |  |                                  |   |   |   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed) _____                             |                                 |  |                                  |   |   |   |
| Class of shares _____                                    |                                 |  |                                  |   |   |   |
| issuable (Note 1) _____                                  |                                 |  |                                  |   |   |   |
| Subscription price _____                                 |                                 |  |                                  |   |   |   |
| EGM approval date _____                                  |                                 |  |                                  |   |   |   |
| (if applicable) _____                                    |                                 |  |                                  |   |   |   |
| (dd/mm/yyyy) _____                                       |                                 |  |                                  |   |   |   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Total B. (Ordinary shares) N/A                           |                                 |  |                                  |   |   |   |
| (Preference shares) N/A                                  |                                 |  |                                  |   |   |   |
| (Other class) N/A  |                                 |  |                                  |   |   |   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto                                | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|---|---|
| 1. N/A<br>_____<br>_____<br>_____  |                                |                                    |                            |                              |   |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |   |   |
| 2. N/A<br>_____<br>_____<br>_____  |                                |                                    |                            |                              |   |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |   |   |
| 3. N/A<br>_____<br>_____<br>_____  |                                |                                    |                            |                              |   |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |   |   |
| 4. N/A<br>_____<br>_____<br>_____  |                                |                                    |                            |                              |   |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |   |   |
|  |                                |                                    |                            |                              | Total C. (Ordinary shares) <u>N/A</u><br>(Preference shares) <u>N/A</u><br>(Other class) <u>N/A</u> |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A<br>_____<br>_____<br>_____<br>( / / )<br>shares (Note 1)   |  |   |
| 2. N/A<br>_____<br>_____<br>_____<br>( / / )<br>shares (Note 1)   |  |   |
| 3. N/A<br>_____<br>_____<br>_____<br>( / / )<br>shares (Note 1)   |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |

Other Movements in Issued Share Capital

| Type of Issue     |            |                      |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------|------------|----------------------|---|--|---|
| 1. Rights issue   | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | _____  | _____   |
| 2. Open offer     | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | _____  | _____   |
| 3. Placing        | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | _____  | _____   |
| 4. Bonus issue    |            |                      | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | _____  | _____   |
| 5. Scrip dividend | At price : | State currency _____ | Class of shares _____   | _____  | _____   |

| Type of Issue             |                  |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------|------------------|---|--|---|
|                           |                  | issuable ( <i>Note 1</i> )                    |  |   |
|                           | _____            | Issue and allotment date : (dd/mm/yyyy)       | ( / / )  |   |
|                           |                  | EGM approval date: (dd/mm/yyyy)               | ( / / )  |   |
| 6. Repurchase of shares   |                  | Class of shares repurchased ( <i>Note 1</i> ) | N/A  |   |
|                           |                  | Cancellation date : (dd/mm/yyyy)              | ( / / )  |   |
|                           |                  | EGM approval date: (dd/mm/yyyy)               | ( / / )  |   |
| 7. Redemption of shares   |                  | Class of shares redeemed ( <i>Note 1</i> )    | N/A  |   |
|                           |                  | Redemption date : (dd/mm/yyyy)                | ( / / )  |   |
|                           |                  | EGM approval date: (dd/mm/yyyy)               | ( / / )  |   |
| 8. Consideration issue    | At price : _____ | State currency _____                          | Class of shares issuable ( <i>Note 1</i> )                           | N/A   |
|                           |                  | Issue and allotment date : (dd/mm/yyyy)       | ( / / )  |   |
|                           |                  | EGM approval date: (dd/mm/yyyy)               | ( / / )  |   |
| 9. Capital reorganisation |                  | Class of shares issuable ( <i>Note 1</i> )    | N/A  |   |
|                           |                  | Issue and allotment date : (dd/mm/yyyy)       | ( / / )  |   |
|                           |                  | EGM approval date: (dd/mm/yyyy)               | ( / / )  |   |



| Type of Issue                 |            |                         |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------|------------|-------------------------|---|--|---|
|                               |            |                         |   | N/A  |   |
| 10. Other<br>(Please specify) | At price : | State<br>currency _____ | Class of shares _____<br>issuable ( <i>Note 1</i> )<br><br>Issue and allotment<br>date : (dd/mm/yyyy)<br><br>EGM approval date:<br>(dd/mm/yyyy) | ( / / )<br><br>( / / )   |   |
|                               |            |                         |   | Total E. (Ordinary shares) N/A _____                                 |   |
|                               |            |                         |   | (Preference shares) N/A _____  |   |
|                               |            |                         |   | (Other class) N/A _____  |   |

|   |     |     |
|---|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | 0   |
|   | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |     |

Remarks (if any):

ZH does not have an authorised share capital and par value of shares in its share capital.

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Submitted by: Yuen Ping Man  
Company Secretary  
Title: \_\_\_\_\_  
(Director, Secretary or other duly authorised officer)

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Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*