HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended
(dd/mm/yyyy) :

31/05/2017

To : Hong Kong Exchanges and Clearing Limited

ZH International Holdings Limited ("ZH")

Name of Issuer Date Submitted

01/06/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>185</u> Description : <u>Ordinary Shares</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	N/A	<u>N/A</u>	N/A_					
Increase/(decrease)	N/A		N/A					
Balance at close of the month	N/A	N/A_	N/A (Remark)					
(2) Stock code : <u>N/A</u> Descrip	otion :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>					
Balance at close of preceding month								
Increase/(decrease)								

2. Preference Shares

Stock code : <u>N/A</u> Descri	otion :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month		- <u> </u>	
Increase/(decrease)		-	
Balance at close of the month		·	

3. Other Classes of Shares

scription :						
No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month						
	-					
	No. of other classes of shares	No. of other Par value classes of (State shares currency)				

Total authorised share capital at the end of the month *(State currency)* :

N/A (Remark)

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	6,176,819,969	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	6,176,819,969	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes o	of the Issuer)			
Particulars of					No. of new shares of	No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	1	Movement duri	na the month		thereto	thereto as at close of
approval date	•				-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A						
shares						
(Note 1)						
0.01/4						
<u>2.N/A</u>						
(/ /)						
shares						
(Note 1)						
3.N/A						
<u>J.N/A</u>						
(/ /)						
shares						
(Note 1)						
		Tota	al A. (Ordina	ry shares)	N/A	
				ce shares)		
				ther class)		
Total funds raised d	luring the mo	onth from evere	•		<u></u>	
of options (State cu			N/A			
	nonoy)		11/7			
1						

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/) Stock code (if listed)						
(dd/mm/yyyy)	(/ /)				
<u>2.N/A</u>						
				·		
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>3.N/A</u>						
Stock code (if listed) Class of shares						
EGM approval date (if applicable)						
	(/ /)				
4.N/A	,	·				
		<u> </u>				<u></u>
Stock code (if listed) Class of shares						
incurable (Nate 1)						
Cube evintien price						
EGM approval date						
(if applicable))				
(dd/mm/yyyy)	(/ /)				
		Total B	. (Ordina	ary shares) N/A		
			(Preferen	ice shares) N/A		-
			(C	ther class) <u>N/A</u>		_

Convertibles (i.e. Convertible	into Shares of the	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
2. N/A						
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1)</i> Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)					
<u>4. N/A</u>						
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
		т	otal C. (Ordina	ary shares) N/A	١	
			(Preferen	ce shares) N/A	N N	-
			(O	ther class) N/A	\	-

	No. of new shares	No. of new shares of
	of issuer issued	issuer which may be
	during the month	issued pursuant
	pursuant thereto	thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy),		the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>		
)	
shares (No	te 1)	
2. <u>N/A</u>		
()	
shares (No	te 1)	
· · · · · ·		
3. N/A		
shares (No	te 1)	
Total D. (Ordinary sha	ires) N/A	
(Preference sha		-
		_
(Other cl	ass) N/A	_

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares		N/A			
				issuable (Note 1)	,	, ,	`		
1.	Rights issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	()	/ /)		
				EGM approval date: (dd/mm/yyyy)	()	/ /)		
				Class of shares issuable (<i>Note 1</i>)		N/A			
2.	Open offer	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	()	/ /)		
				EGM approval date: (dd/mm/yyyy)	()	/ /)		
				Class of shares issuable (<i>Note 1</i>)		N/A			
3.	Placing	At price :	State	lssue and allotment date : (dd/mm/yyyy)	()	/ /)		
				EGM approval date: (dd/mm/yyyy)	()	/ /)		
				Class of shares issuable <i>(Note 1)</i>		N/A			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	()	/ /)		
				EGM approval date: (dd/mm/yyyy)	()	/ /)		

5. Scrip dividend At price : State currency

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shares _

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				issuable (Note 1)				
				Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A			
				Class of shares repurchased <i>(Note 1)</i>				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A			
				Class of shares redeemed (<i>Note 1)</i>				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares	N/A			
				issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
<u> </u>					N/A			
				Class of shares issuable <i>(Note 1)</i>	<u></u>			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	N/A Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	
	Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0			
(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):					
ZH does not have an authorised share	e capital and	par value of s	hares in its	share o	capital

	Vuon Ding Mon	
	Yuen Ping Man	
Submitted by:		
-	Company Secretary	
ītle:		
(Director, S	Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.