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ZH INTERNATIONAL HOLDINGS LIMITED

正恒國際控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 185)

ANNOUNCEMENT

COMPLETION OF DISCLOSEABLE TRANSACTION IN RELATION TO ACQUISITIONS OF OXFORD GRAND MCKINNEY AND GLEN CARR HOUSE

The Board is pleased to announce that the completion of acquisitions of two senior housing communities in the United States, namely, the Oxford Grand McKinney and the Glen Carr House took place on 28 April 2017 (U.S. time).

Reference is made to the announcement dated 15 February 2017 (the “**Announcement**”) of ZH International Holdings Limited in relation to the acquisitions of two senior housing communities in the United States, namely, the Oxford Grand McKinney and the Glen Carr House. Unless the context requires otherwise, terms used herein shall have the same meanings as those defined in the Announcement.

COMPLETION OF THE ACQUISITIONS

The Board is pleased to announce that, all conditions to completion precedent as set out in the Oxford McKinney Acquisition Agreement and the Oxford Derby Acquisition Agreement have been fulfilled, and the completions of the Acquisitions took place on 28 April 2017 (U.S. time).

By Order of the Board
ZH International Holdings Limited
Zhang Jingguo
*Chairman, Chief Executive Officer
and Executive Director*

Hong Kong, 2 May 2017

As at the date of this announcement, the executive Directors are Mr. Zhang Jingguo and Mr. Zhang Guoqiang; the non-executive Director is Ms. Huang Yanping and the independent non-executive Directors are Dr. Liu Qiao, Mr. Liu Da and Mr. Ma Yuntao.