

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm | n/yyyy): | 31/7/20 | 16 | | |
|---------------------------------------------------------------------------------------|-------------|---------------|----------|----------------------------------|-------------------------------------------|
| To: Hong Kong Exchanges and | d Clearing | Limited | | | |
| Name of Issuer | ZH Intern | national Hol | dings Li | mited | |
| Date Submitted | | 1/8/2016 | | | |
| I. Movements in Authori (With effect from 3 March 2014 authorised capital have been a | 4, relevani | t concepts si | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : <u>185</u> | Descrip | tion: | N/A | <u> </u> | |
| | | No. of ord | | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding r | nonth | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |
| (2) Stock code : | Descrip | tion: | | | |
| | | No. of ord | | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding r | nonth | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |

2. Preference Shares

| Stock code :Descri | iption: | | |
|-------------------------------------|--------------------------|----------------------------------|-------------------------------------------|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code : Descri | ption: | | |
|-------------------------------------|--------------------------------|----------------------------------|-------------------------------------------|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (State currency):

N/A

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | |
|------------------------------------------|------------------------|-----|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 6,176,819,969 | Nil | Nil | Nil | |
| Increase/ (decrease) during the month | <u>Nil</u> | Nil | Nil | Nil | |
| Balance at close of the month | 6,176,819,969 | Nil | Nil | Nil | |

III. Details of Movements in Issued Share Capital

| Share Options (under Shar | e Option Sch | nemes of the Is | ssuer) | | | |
|-----------------------------------------|--------------|-----------------|----------------|---------------|-----------------------------------------|-------------------------------------|
| Particulars of share | | | | | | No. of new shares of |
| option scheme including EGM | | | | | issuer issued during the month pursuant | issuer which may be issued pursuant |
| approval date | | Movement du | ring the month | | thereto | thereto as at close of |
| (dd/mm/yyyy) and class | | Wiovement du | ing the month | | _ | the month |
| of shares issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Exercise | | | | | | |
| price : | | | | | | |
| | | | | | | |
| | | | | | | |
| Ordinary shares | | | | | | |
| $\frac{\text{Note }1)}{\text{Note }1)}$ | | · | | | | |
| , | | | | | | |
| 2. Exercise | | _ | | | | |
| Price: | | | | | | |
| | | | _ | | | |
| | | | | | | |
| 0.11 | | | | | | |
| Ordinary shares (Note 1) | | | ` | $\overline{}$ | | |
| (Note 1) | | | | | | |
| 3. Exercise | | | | Ì | | |
| Price: | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |

III. Details of Movements in Issued Share Capital (continued)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during the issuer which may be including EGM month pursuant thereto issued pursuant approval date thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed Exercise price: Ordinary shares (*Note 1*) 5. Exercise price: HK\$ Ordinary shares (*Note 1*) 6. Exercise price: HK\$ Ordinary shares (*Note 1*) 7. Exercise price: HK\$ Ordinary shares (*Note 1*) 8. Exercise price: (Note 1) Total A. (Ordinary shares) Nil Nil (Preference shares) Nil (Other class) Total funds raised during the month from exercise of options (State currency) HK\$ Nil

| Warrants to Issue Shares of the Iss | suer which are t | to be Listed | | | | |
|---------------------------------------------------------------------------------------------------------------|---------------------------------|-------------------------------------------|------------------------------------------|----------------------------------------------|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised/ lapsed during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | | | | | | |
| | HK\$ | | | | | · - |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | - - - | | | |
| (dd/mm/yyyy) | (/ | /) | | | | |
| 2. | | , | - | | | |
| - | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | | | - - \ | | | |
| | <u>-</u> | | | | | |
| EGM approval date (if applicable) | | ′) | | | | |
| 4. | |) | - | | | |
| | • | | | | \ | |
| - | · | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares | | | - | | | |
| issuable (Note 1) | | | - | | | |
| Subscription price EGM approval date | | | - | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / | <u> </u> | - | | | |
| | | To | (Prefere | nary shares) ence shares) Other class) | Nil | · · |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------|---------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1. | | | | | | |
| | | | | | | |
| | . <u></u> | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | $\overline{}$ | | | | | |
| (if applicable) (dd/mm/yyyy)) | | | | | | |
| 2. (dd/mm/yyyy)) | (/ /) | <u> </u> | | | | |
| | • | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | \ | \ | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)3. | (/ /) | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | · · | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | \ | |
| (dd/mm/yyyy) 4. | (/ /) | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | \ |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | Total C. (Ordin | nary shares) | | |
| | | | (Prefere | ence shares) | | _ |
| | | | ((| Other class) | | - |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. | | |
| | | |
| | | |
| | | |
| | | |
| Ordinary shares (Note 1) | | |
| 2. | | |
| | | |
| | | |
| Ordinary shares (Note 1) | | |
| | | |
| 3 | | |
| | | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) | | |
| (Other class) | | |
| | | |

| | | | shar issu th | o. of new es of issuer ued during the month uant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|--------------------------------|---------------------------|-----------------------------------------------|--------------------|----------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------|
| Type of Issue 1. Rights issue | | | | | month |
| T. Rights issue | | Class of shares issuable (Note 1) | | | |
| A | At price : State currency | Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | | EGM approval date: (/ / (dd/mm/yyyy) |) | | |
| | | | | | |
| 2. Open offer | | Class of shares issuable | | | |
| | | (Note 1) | | | |
| A | At price : State currency | Issue and allotment date : (dd/mm/yyyy) |) | | |
| | | EGM approval date: (/ / |) | | |
| | | | | | |
| 3.—Placing | | Class of shares issuable(Note 1) | | | |
| A | At price : | Issue and allotment date: (dd/mm/yyyy) |) | | |
| | | AGM approval date: (//) |) | | |
| | | | | | |
| 4. Bonus issue | | | | | |
| | | Class of shares issuable (Note 1) | | | |
| _ | | Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | | | | | |
| | | EGM approval date: (/ / (dd/mm/yyyy) |) | | |

For Main Board and GEM listed issuers

| | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------------------------|-----------------------------------------|----------------|---|----------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| - | Type of Issue | | | | | month |
| | | | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| 4 | 5. Scrip dividend At price: State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares repurchased (Note 1) | | | | |
| (| 6. Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | | | | | |
| | | Class of shares redeemed (Note 1) | | | | |
| , | 7. Redemption of shares | Redemption date: (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | \ | | |
| | | Class of shares issuable (Note 1) | Ordin share | | | |
| 8 | 8. Consideration issue At price : State currency | Issue and allotment date : (dd/mm/yyyy) | | | | |
| | | AGM approval date: (dd/mm/yyyy) | | | | |
| | | | | | | |

For Main Board and GEM listed issuers

| | 1. | or Main Board at | id OEM listed iss | |
|-------------------------------------------|--------------------------|-------------------|-------------------|---------------|
| | | | No. of new | No. of new |
| | | | shares of issuer | shares of |
| | | | issued during | issuer which |
| | | | | |
| | | | the month | may be |
| | | | pursuant thereto | issued |
| | | | | pursuant |
| | | | | thereto as at |
| | | | | close of the |
| Type of Issue | | | | month |
| Type of Issue | | | | month |
| 9. Capital | | | | |
| reorganisation | Class of shares issuabl | le | | |
| | (<i>Note 1</i>) | | | |
| | (11016-1) | | | |
| | Issue and allotment | (/ /) | | |
| | | , , , | | |
| | date: (dd/mm/yyyy) | | | |
| | | (/ /) | | |
| | EGM approval date: | (/ /) | | |
| | (dd/mm/yyyy) | | | |
| | | | | |
| | _ | | - | · ——— |
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| | | | | |
| | | | | |
| | Class of shares issuable | 10 | | |
| | | * | | |
| | (Note 1) | | | |
| 10. Other At price State | | | | |
| (Please specify) At price: State currency | Issue and allotment | | | |
| (Ficuse specify) currency | date: (dd/mm/yyyy) | | | |
| | (33337 | | | |
| | EGM approval date: | (/ /) | | |
| | (dd/mm/yyyy) | | | |
| | (dd/iiiii/yyyy) | | • | $\overline{}$ |
| | | | | |
| | Total E. | (Ordinary shares |) Nil | |
| | | Preference shares | | - |
| | (1 | | | - |
| | | (Other class |) NII | <u>-</u> |
| | | | | |

| Total increase (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil |
|-------------------------------------------------------------------------------------------------|---------|-----------------------|
| | (2) | Nil |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | - | Nil |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | - | Nil |
| (These figures should be the same as the relevant figures under II above ("Movements | in Issu | ued Share Capital").) |

| Remarks (if any): | |
|----------------------------------------------------------------------------------|---|
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| Submitted by: Yuen Ping Man | |
| | |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) | |
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| | |
| N. , | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.