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ZH INTERNATIONAL HOLDINGS LIMITED

正恒國際控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 185)

POSSIBLE MAJOR TRANSACTION FURTHER DELAY IN DESPATCH OF THE CIRCULAR

Reference is made to the announcement of ZH International Holdings Limited (the “**Company**”) dated 5 April 2016 in relation to the Proposed Offering and Migration Listing (the “**Announcement**”) and the announcement of the Company dated 26 April 2016 in relation to the delay in dispatch of a circular (the “**Circular**”). Unless otherwise specified, all capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As mentioned in the announcement of the Company dated 26 April 2016, the expected dispatch date of the Circular has been delayed to a date falling on or before 30 June 2016. As additional time is required to prepare and finalise the information contained in the Circular, including but not limited to the valuation report of the property interests held by GMR and the statement of indebtedness, an application has been made by the Company to the Stock Exchange to seek a waiver from strict compliance with Rule 14.41(a) of the Listing Rules and for an extension of time for the despatch of the Circular to the Shareholders to a date on or before 31 July 2016 and the Stock Exchange has granted the Company such waiver and an extension of time for the despatch of the Circular to the Shareholders to a date on or before 31 July 2016.

By Order of the Board
ZH International Holdings Limited
Zhang Jingguo
*Chairman, Chief Executive Officer
and Executive Director*

Hong Kong, 30 June, 2016

As at the date of this announcement, the executive Directors are Mr. Zhang Jingguo, Mr. Zhang Guoqiang, Mr. Eric Jackson Chang; the non-executive Director is Ms. Huang Yanping and the independent non-executive Directors are Dr. Liu Qiao, Mr. Liu Da and Mr. Ma Yuntao.