

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/5/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	ZH International Holdings Limited
Date Submitted	2/6/2016

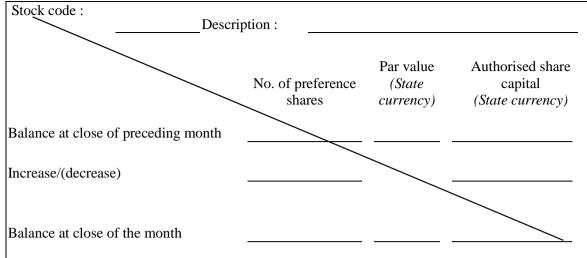
I. Movements in Authorised Share Capital

(With effect from 3 March 2014, relevant concepts such as nominal (par) value and requirement for authorised capital have been abolished under the New Companies Ordinance.)

1. Ordinary Shares

(1) Stock code :	185	Descrip	tion :	N/A	A	
			No. of or shar		Par value (HK\$)	Authorised share capital ( <i>HK</i> \$)
Balance at close of j	preceding	month				
Increase/(decrease)						
Balance at close of t	he month					
(2) Stock code :						··
·		Descrip	tion :			
			No. of or share		Par value (State currency)	Authorised share capital (State currency)
Balance at close of j	preceding	month		<u> </u>		
Increase/(decrease)						
Balance at close of t	he month					

## 2. Preference Shares



### 3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*): N/A

# II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,381,419,969	Nil	Nil	Nil
Increase/-(decrease) during the month	795,400,000	Nil	Nil	Nil
Balance at close of the month	6,176,819,969	Nil	Nil	Nil

III. Details of Movements in Issued Share Capital

Share Options (under Shar	e Option Scl	nemes of the Is	suer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
approval date		Movement du	ring the month		thereto	thereto as at close of
(dd/mm/yyyy) and class					_	the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise						
price :						
Ordinary shares						
(Note 1)						
2. Exercise						
Price:						
			<			
Ordinary shares		· · · · · · · · · · · · · · · · · · ·		<u> </u>		
(Note 1)						
3. Exercise						
Price:						
Ordinary shares		· · · · · · · · · · · · · · · · · · ·				
(Note 1)						
						]

## III. Details of Movements in Issued Share Capital (continued)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and -	Ν	Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
4. Exercise				•		
price :						
Ordinaryahara						
Ordinary shares (Note 1)						
(Note 1)	$\backslash$					
5. Exercise	$\backslash$					
price :						
HK\$	$\backslash$					
		$\backslash$				
Ordinary shares						
(Note 1)		$\sim$				
			$\backslash$			
6. Exercise						
price : HK\$						
			$\backslash$			
<u> </u>			·	$\backslash$		
Ordinary shares						
(Note 1)						
7. Exercise					$\backslash$	
price :					$\mathbf{i}$	
HK\$					$\backslash$	
					$\langle \rangle$	
Ordinary shares						
(Note 1)					$\backslash$	
9 <b>F</b>					Ň	$\backslash$
8. Exercise price :						$\mathbf{i}$
price.						
						$\backslash$
						$\sim$
(Note 1)						
		Tota	IA. (Ordina	rv shares)	Nil	
		1014		ce shares)		
				ther class)	Nil	
Fotal funds raised du	ing the mont	h from ovorois		· · · · · ·		

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value a close of preceding month	lapse	rcised/ d during month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_						
$\rightarrow$							
Stock code (if listed)			_				
Class of shares issuable ( <i>Note</i> X)							
Subscription price			_				
EGM approval date (if applicable) (dd/mm/yyyy)							
(dd/mm/yyyy) 2.		/ )	_				
	_ \						
( / / ) Stock code (if listed)							
Class of shares			_				
issuable (Note 1)		<u> </u>	_				
Subscription price		$\rightarrow$	_				
(if applicable) (dd/mm/yyyy)			_				
3.	_		$\backslash$				
	_		$\backslash$				
( / / )		·	$\rightarrow$	$\overline{\ }$			
Stock code (if listed)			_	$\backslash$			
Class of shares issuable ( <i>Note 1</i> )							
Subscription price			_		$\backslash$		
EGM approval date			_				
(if applicable) (dd/mm/yyyy)	( / )	′)			$\sim$		
4.		,	_		$\sim$		
	_					$\backslash$	
( / / )				,		$\overline{}$	
Stock code (if listed)							
Class of shares			_			$\backslash$	<b>`</b>
issuable ( <i>Note 1</i> )			_				$\backslash$
Subscription price			_				$\backslash$
(if applicable)		, <u> </u>					$\backslash$
(dd/mm/yyyy)	( / /	)	_				$\backslash$
		Т	otal B.	(Ordin	ary shares)	Nil	
				(Prefere	nce shares)	Nil	
				(0	Other class)	Nil	

No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month outstanding month month month

Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.		
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)		
(dd/mm/yyyy) 3.	( / / )	
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )	
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	Total C. (Ordinary shares) (Preference shares)
		(Other class)

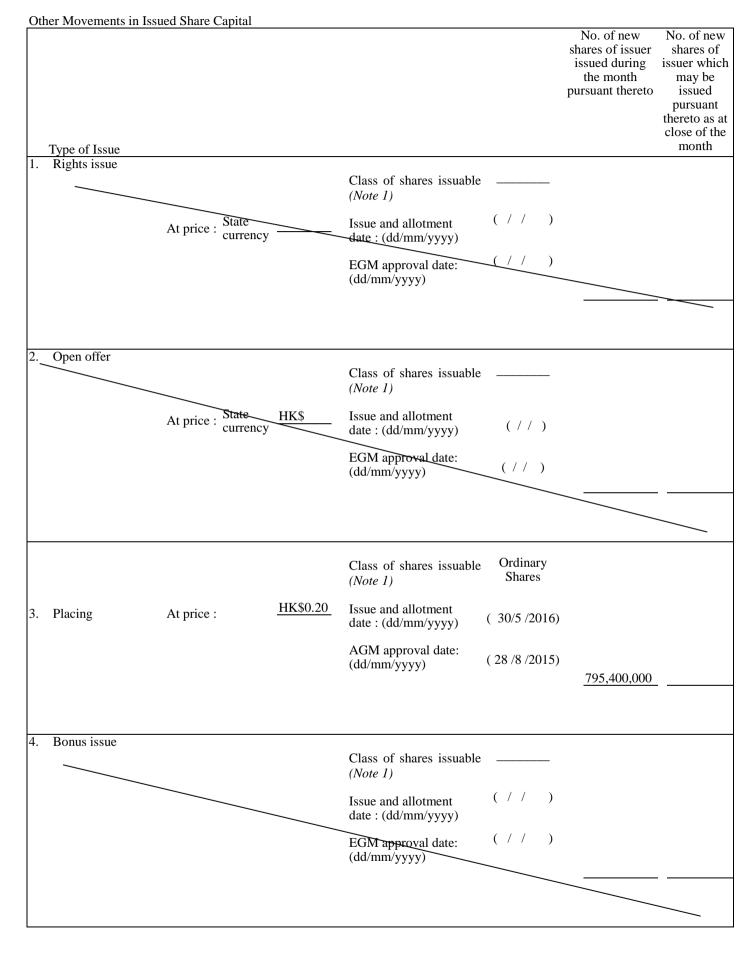
Class and description

1.

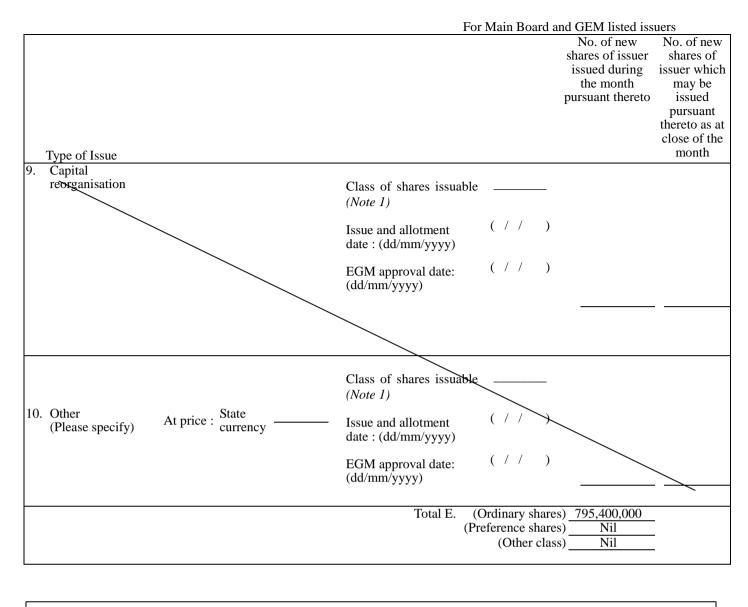
#### For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) Ordinary shares (Note 1)		
2		
Ordinary shares (Note 1)           3.		
( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)		



	Type of Issue	For	Mai	n Bo	ard a	nd GEM listed iss No. of new shares of issuer issued during the month pursuant thereto	uers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)					
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/ /			
6.	Repurchase of	Class of shares repurchased ( <i>Note 1</i> ) Cancellation date :	( .	/ /	)		
	shares	(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares redeemed ( <i>Note 1</i> )					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/ /	)		
					<u>\</u>		·
8.	Consideration issue At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)		ordina shares			
		AGM approval date: (dd/mm/yyyy)					



Total increase (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	795,400,000
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil
(These figures should be the same as the relevant figures under II above ("Movements	in Issue	d Share Capital").)

Remarks (if any):

Submitted by: Yuen Ping Man

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*