

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/4/2016					
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer	ZH Intern	ational Holdings Li	mited		
Date Submitted		3/5/2016			
I. Movements in Authorised Share Capital					
(With effect from 3 March 2014, relevant concepts such as nominal (par) value and requirement for authorised capital have been abolished under the New Companies Ordinance.)					
1. Ordinary Shares					
(1) Stock code :185	Descript	ion: N/A	Λ		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding	month _				
Increase/(decrease)	_				
Balance at close of the month	_				
(2) Stock code :	Descript	ion:			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	month _				
Increase/(decrease)	_				
Balance at close of the month	_				

## 2. Preference Shares

Stock code :Descri	iption:	_	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency):

N/A

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	5,381,419,969	Nil	Nil	Nil	
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil	
Balance at close of the month	5,381,419,969	Nil	Nil	Nil	

# III. Details of Movements in Issued Share Capital

Share Options (under Shar	e Option Scl	nemes of the Is	ssuer)			
Particulars of share					No. of new shares of	
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant thereto	issued pursuant thereto as at close of
approval date		Movement du	ring the month			the month
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise	Granica	LACICISCU	Cancenda	Lapseu		
price :						
price.						
Ordinary shares						
$\frac{\text{Ordinary shares}}{(Note 1)}$		· -				-
(1,010-1)						
2. Exercise		_				
Price:						
Ordinary shares						
(Note 1)		-				
					_	
3. Exercise						
Price:						
Ordinary shares						
(Note 1)						
(11016 1)						

#### III. Details of Movements in Issued Share Capital (continued)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during the issuer which may be including EGM month pursuant thereto issued pursuant approval date thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed Exercise price: Ordinary shares (*Note 1*) 5. Exercise price: HK\$ Ordinary shares (*Note 1*) 6. Exercise price: HK\$ Ordinary shares (*Note 1*) 7. Exercise price: HK\$ Ordinary shares (*Note 1*) 8. Exercise price: (Note 1) Total A. (Ordinary shares) Nil Nil (Preference shares) Nil (Other class) Total funds raised during the month from exercise of options (State currency) HK\$ Nil

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised/ lapsed during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<del>-</del>					
	HK\$					
( / /	<u> </u>				-	_
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( /	/ )				
2.		,				
	_					
( / / )						
Stock code (if listed)						
Class of shares	`					
issuable (Note 1)						
Subscription price EGM approval date		$\overline{}$				
(if applicable)						
(dd/mm/yyyy)						
3.	-					
-	=					
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / /	′ )				
4.						
	-					
					$\overline{}$	
0: 1 1 (:01: 1)						
Class of shares						_
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	<u> </u>				
		To	tal B. (Ordin	nary shares)	Nil	_
			(Prefere	ence shares)	Nil	<u>-</u>
			(	Other class)	Nil	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	·					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date	$\overline{}$					
(if applicable)						
(dd/mm/yyyy)) 2.	( / / )	<u></u>				
Stock code (if listed)	·					
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
				<b>\</b>		
Stock code (if listed)				<del>\</del>		
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )			·		
4.						
	·					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Гotal С. (Ordir	nary shares)		
			(Prefere	ence shares)		_
			((	Other class)		=

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)	1	
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
Ordinary shares (Note 1)		
Ordinary snarcs (tvote 1)		
2.		
L		
Ordinary shares (Note 1)		
Ordinary shares (Note 1)		-
3.		
J		
shares (Note 1)		
Shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(Other class)		

Other Movements in Is	sued Share Capital			
Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue				
		Class of shares issuable (Note 1)		
	At price : State currency	Issue and allotment ( / / / date: (dd/mm/yyyy)	)	
		EGM approval date: (dd/mm/yyyy)	)	
2. Open offer		Class of shares issuable		
		Class of shares issuable (Note 1)		
	At price : State HK\$ currency	Issue and allotment date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
		Class of shares issuable(Note 1)		
3. Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	)	
		EGM approval date: ( / / (dd/mm/yyyy)	)	
		Class of shares issuable (Note 1)		
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	)	
		EGM approval date: ( / / (dd/mm/yyyy)		
				•

For Main Board and GEM listed issuers

	Type of Issue	J	Of Main	Dom	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\						
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price: St	te Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)	Ordina share	ary s		
8.	Consideration issue At price : St	te Issue and allotment date : (dd/mm/yyyy)				
		AGM approval date: (dd/mm/yyyy)				

		For Main Board	and GEM listed	issuers
			No. of new	No. of new
			shares of issuer	shares of
			issued during	issuer which
			the month	may be
		1	oursuant thereto	issued
		1		pursuant
				thereto as at
				close of the
Type of Issue				month
9. Capital				
reorganisation	Class of shares issual	hla		
reorganisation		DIE		
	(Note 1)			
	T 1 . 11 . 4 4	( / / )		
	Issue and allotment	( ' ' ' )		
	date : (dd/mm/yyyy)			
	EGM approval date:	( / / )		
	(dd/mm/yyyy)	,		
	(dd/IIIII/yyyy)			
	_		-	-
	Class of shares issual	ble		
	(Note 1)			
10. Other State	( ,			
10. Other (Please specify) At price: State currency	Issue and allotment	( / / )		
(Flease specify) - currency	date: (dd/mm/yyyy)			
	EGM approval date:	( / / )		_
	(dd/mm/yyyy)			
	33337			
	T . 1 F	(0.1' 1)	21.1	
	Total E.	(Ordinary shares)	Nil	
		(Preference shares)		
		(Other class)	Nil	

Total increase (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	Nil		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):
Calanda Harris Warn Dire Man
Submitted by: Yuen Ping Man
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.