

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	n/yyyy):	31/3/2016				
To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer	ZH Internati	ional Holdings Li	imited			
Date Submitted	1/-	4/2016				
I. Movements in Authori (With effect from 3 March 201- authorised capital have been a	4, relevant co	oncepts such as n				
1. Ordinary Shares						
(1) Stock code : <u>185</u>	Description	n: <u>N/A</u>	4			
	N	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding r	month					
Increase/(decrease)						
Balance at close of the month						
(2) Stock code :	Description	n :				
	N	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding r	month					
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares

Stock code :Descri	iption:		_
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency): N/A

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	5,381,419,969	Nil	Nil	Nil	
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil	
Balance at close of the month	5,381,419,969	Nil	Nil	Nil	

III. Details of Movements in Issued Share Capital

Share Options (under Shar	e Option Sch	nemes of the Is	ssuer)			
Particulars of share						No. of new shares of
option scheme including EGM					issuer issued during the month pursuant	issuer which may be issued pursuant
approval date		Movement du	ring the month		thereto	thereto as at close of
(dd/mm/yyyy) and class		Wiovement du	ing the month		_	the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise						
price :						
Ordinary shares						
$\frac{\text{Note }1)}{\text{Note }1)}$		·				
,						
2. Exercise		_				
Price:						
			_			
0.11						
Ordinary shares (Note 1)			`	$\overline{}$		
(Note 1)						
3. Exercise				Ì		
Price:						
Ordinary shares						
(Note 1)						

III. Details of Movements in Issued Share Capital (continued)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during the issuer which may be including EGM month pursuant thereto issued pursuant approval date thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed Exercise price: Ordinary shares (*Note 1*) 5. Exercise price: HK\$ Ordinary shares (*Note 1*) 6. Exercise price: HK\$ Ordinary shares (*Note 1*) 7. Exercise price: HK\$ Ordinary shares (Note 1) 8. Exercise price: (Note 1) Total A. (Ordinary shares) Nil Nil (Preference shares) Nil (Other class) Total funds raised during the month from exercise of options (State currency) HK\$ Nil

warrants to issue Shares of the is	suer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised/ lapsed during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1:	_					
	_					
	HK\$					
Stock code (if listed)						
Class of shares			-			
issuable (Note 1)						
Subscription price			•			
EGM approval date						
(if applicable)	()	/)				
(dd/mm/yyyy)	()	/)	-			
<u> 2.</u>	- \					
	-					
(/ /)		-				· -
Stock code (if listed)						
Class of shares			-			
issuable (Note 1)			-			
Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)						
3.			-			
	-	`				
	-					
(/ /)				·		
Stock code (if listed)			_ \			
Class of shares						
issuable (Note 1)			·			
Subscription price EGM approval date			-			
(if applicable)						
	(/ ,	/)	_			
4.	_,					
	_					
					$\overline{}$	<u> </u>
(/ /)						
			-			
Class of shares issuable (<i>Note 1</i>)					`	
C 1						
EGM approval date			.			
(if applicable)						
(dd/mm/yyyy)	(/ /	/)	-			
		To	otal B. (Ordin	nary shares)	Nil	
		10	Prefere	ence shares)	Nil	_
				Other class)		-
						_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
EGM approval date (if applicable)	(/ /)					
		5	(Prefere	ary shares) nce shares) Other class)		_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	1	
	1	
	-	
	-	
Ordinary shares (Note 1)	-	
Ordinary shares (wore 1)		·
2.		
L	-	
	-	
	-	
Ordinary shares (Note 1)		
Ordinary shares (1964-1)		-
3.		
J		
	_	
shares (Note 1)	\	
Shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)		
(Other class)		
(Other class)		

Other Movements in Is	sued Share Capital			
Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue				
		Class of shares issuable(Note 1)		
	At price : State currency	Issue and allotment (/ /) date: (dd/mm/yyyy)		
		EGM approval date: (///) (dd/mm/yyyy)		
2. Open offer		Class of above issuable		
		Class of shares issuable (Note 1)		
	At price : State HK\$ currency	Issue and allotment date: (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Class of shares issuable(Note 1)		
3. Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Class of shares issuable (Note 1)		
4. Bonus issue		Issue and allotment date: (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
				•

For Main Board and GEM listed issuers

	Tune of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						month
`							
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	Ordinar shares	y		
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)				
			AGM approval date: (dd/mm/yyyy)				

			For Main Bo	oard and GEM listed	
				No. of new	No. of new
				shares of issuer	shares of
				issued during	issuer which
				the month	may be
				pursuant thereto	issued
				parsaant merete	pursuant
					thereto as at
					close of the
	m				month
	Type of Issue				monu
9.	Capital				
	reorganisation	Class of shares issua	ble	_	
		(Note 1)			
		(1,010-1)			
		Issue and allotment	(/ /)	
		date: (dd/mm/yyyy)			
		date: (dd/IIIII/yyyy)			
		EGM approval date:	(/ /)	
		(dd/mm/yyyy)	`	,	
		(dd/IIIII/yyyy)			
		_			
		Class of shares issua	h		
				_	
		(Note 1)			
10.	Other State		(/ /	~	
	(Please specify) At price: State currency	Issue and allotment	(/ /)	
	(date: (dd/mm/yyyy)			
			(,	
		EGM approval date:	(/ /)	
		(dd/mm/yyyy)			
				<u></u>	
		Total E.	(Ondinous also	mag) NC1	
		rotal E.	(Ordinary sha		=
			(Preference sha		_
			(Other cl	lass) Nil	_

Total increase (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	Nil		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):
Submitted by: Yuen Ping Man
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.