

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	n/yyyy):	31/1/2016		
To: Hong Kong Exchanges an	d Clearing Li	imited		
Name of Issuer	ZH Internat	ional Holdings Li	imited	
Date Submitted	1/	2/2016		
I. Movements in Authoria (With effect from 3 March 201) authorised capital have been a	4, relevant co	oncepts such as n		
1. Ordinary Shares				
(1) Stock code : <u>185</u>	Description	n: <u>N/A</u>	A	
	Λ	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding r	nonth			
Increase/(decrease)				
Balance at close of the month				
(2) Stock code :	Description	n :		
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth			
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code :Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency): N/A

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	5,381,419,969	Nil	Nil	Nil	
Increase/ (decrease) during the month	Nil _	Nil	Nil	Nil	
Balance at close of the month	5,381,419,969	Nil	Nil	Nil	

III. Details of Movements in Issued Share Capital

Share Options (under Shar	re Option Scl	nemes of the Is	ssuer)			
Particulars of share						No. of new shares of
option scheme including EGM					issuer issued during the month pursuant	issuer which may be issued pursuant
approval date		Movement du	ring the month		thereto	thereto as at close of
(dd/mm/yyyy) and class		Wiovement du	ing the month		_	the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise						
price :						
Ordinary shares						
$\frac{\text{Ordinary shares}}{(Note 1)}$		·			-	-
(1.010 1)						
2. Exercise		_				
Price:						
			_			
Ordinary shares						
(Note 1)						
3. Exercise						
Price:						
Ordinary shares						
(Note 1)						
(1.000 1)						

III. Details of Movements in Issued Share Capital (continued)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during the issuer which may be including EGM month pursuant thereto issued pursuant approval date thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed Exercise price: Ordinary shares (*Note 1*) 5. Exercise price: HK\$ Ordinary shares (*Note 1*) 6. Exercise price: HK\$ Ordinary shares (*Note 1*) 7. Exercise price: HK\$ Ordinary shares (*Note 1*) 8. Exercise price: (Note 1) Total A. (Ordinary shares) Nil Nil (Preference shares) Nil (Other class) Total funds raised during the month from exercise of options (State currency) HK\$ Nil

Warrants to Issue Shares of the Iss	suer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	lapsed during	Nominal value at close of the month	month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1:\						
	HK\$					
(/ /)						
Stock code (if listed) Class of shares issuable (Note X)			_			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)	_			
2.	()	<i>/</i>)	_			
(/ /) Stock code (if listed)						
Class of shares			_			
issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)		$\overline{}$	_			
3.		`				
(/ /)						
Stock code (if listed)			_			
Class of shares issuable (<i>Note 1</i>)				_		
C 1			_			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(/	/				
4.		/)	_			
	•				\	
	· 					
(/ /)						
Stock code (if listed) Class of shares			_			
issuable (Note 1)					`	
Subscription price						
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(/	/)				
	(/ /	/	<u> </u>			\
		Т		inary shares)		-
				rence shares) (Other class)		-
				(Onici Class)	INII	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date	$\overline{}$					
(if applicable)						
(dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price		\				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
	<u> </u>			<u> </u>		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed)						\
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)		T . 10 . (0 "	1		
		<i>'</i> .	ıotaı C. (Ordir Prefere)	nary shares)		<u>-</u>
			((Other class)		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)	т	
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	1	
	1	
	1	
	+	
Ordinary shares (Note 1)	1	
Ordinary shales (Note 1)		-
2.		
ļ -	1	
	1	
	1	
Ordinary shares (Note 1)	1	
Ordinary shares (110x 1)	<u> </u>	-
3.		
	1	
	1	
(/ /)	1	
shares (Note 1)	1	
Total D. (Ordinary shares)	1	
(Preference shares)		
(Other class)		
,		

Other Movements in Issu	ued Share Capital				
Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue					
		Class of shares issuable ——(Note 1)			
	At price : State currency	Issue and allotment (/ date: (dd/mm/yyyy)	/)		
		EGM approval date: (dd/mm/yyyy)	/)		
2. Open offer		Class of shares issuable			
		(Note 1)			
	At price : State HK\$ currency	Issue and allotment date : (dd/mm/yyyy)	′/)		
		EGM approval date: (/ (dd/mm/yyyy)	/)		
		Class of shares issuable(Note 1)			
3. Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	/)		
		EGM approval date: (/ (dd/mm/yyyy)	/)		
		Class of shares issuable (Note 1)			
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	/)		
		EGM approval date: (/ (dd/mm/yyyy)	/)		
					•

For Main Board and GEM listed issuers

	Type of Issue		TOI W	ani Boai	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be
\			_			
		Class of shares issuable (Note 1)	·			
5.	Scrip dividend At price : State curre	cy — Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares repurchased (Note 1)	i			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares redeemed (Note 1)	s			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
						-
		Class of shares issuable (Note 1)	Ore sl	dinary nares		
8.	Consideration issue At price : State curre	Issue and allotment				
		AGM approval date: (dd/mm/yyyy)				
					-	

		For Main Board	and GEM listed	
			No. of new	No. of new
			shares of issuer	shares of
			issued during	issuer which
			the month	may be
			pursuant thereto	issued
			Pursuant merets	pursuant
				thereto as at
				close of the
The second secon				month
Type of Issue				шоши
9. Capital				
reorganisation	Class of shares issual	ble		
	(Note 1)			
	,			
	Issue and allotment	(/ /)		
	date: (dd/mm/yyyy)			
	<i>auto : (au, 111111)))))</i>			
	EGM approval date:	(/ /)		
	(dd/mm/yyyy)			
	(dd/111111/yyyy)			
	Class of shares issual	ble		
	(<i>Note 1</i>)			
	(11010-1)			
10. Other (Please specify) At price: State	Issue and allotment	(//)	_	
(Please specify) At price currency	date : (dd/mm/yyyy)	,		
	date . (dd/IIIIi/yyyy)			
	ECM approval data	(/ /)		
	EGM approval date:	(, , , ,		
	(dd/mm/yyyy)			$\overline{}$
				`
	Total E.	(Ordinary shares) Nil	
		(Preference shares		-
		(Other class	, <u> </u>	-
		(Other class	/	-

Total increase (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	Nil
(These figures should be the same as the relevant figures under II above ("Movements	ed Share Capital").)	

Remarks (if any):
Submitted by: Yuen Ping Man
Submitted by. Tuen I mg Wan
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.