

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyy): <u>31/12/2015</u>						
To: Hong Kong Exchanges and Clearing Limited							
N 61 77							
	H International Holdings L	ımıted					
Date Submitted	4/1/2016						
I. Movements in Authorised Share Capital (With effect from 3 March 2014, relevant concepts such as nominal (par) value and requirement for authorised capital have been abolished under the New Companies Ordinance.)							
1. Ordinary Shares							
(1) Stock code : <u>185</u> I	Description: N/	'A					
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding mor	nth						
Increase/(decrease)		-					
Balance at close of the month							
(2) Stock code :	Description :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding mor	nth						
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares

Stock code :Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency):

N/A

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	5,381,419,969	Nil	Nil	Nil	
Increase/ (decrease) during the month	<u>Nil</u>	Nil	Nil	Nil	
Balance at close of the month	5,381,419,969	Nil	Nil	Nil	

III. Details of Movements in Issued Share Capital

Share Options (under Shar	e Option Sch	nemes of the Is	ssuer)			
Particulars of share						No. of new shares of
option scheme including EGM					issuer issued during the month pursuant	issuer which may be issued pursuant
approval date		Movement du	ring the month		thereto	thereto as at close of
(dd/mm/yyyy) and class		Movement du	mig the month		_	the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise						
price :						
Ordinary shares						
$\frac{\text{Ordinary shares}}{(Note 1)}$						
(11010-1)						
2. Exercise		_				
Price:						
			_			
Ordinary shares						-
(Note 1)						
3. Exercise						
Price:						
Ordinary shares						
(Note 1)						
(2)						

III. Details of Movements in Issued Share Capital (continued)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during the issuer which may be including EGM month pursuant thereto issued pursuant approval date thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed Exercise price: Ordinary shares (*Note 1*) 5. Exercise price: HK\$ Ordinary shares (*Note 1*) 6. Exercise price: HK\$ Ordinary shares (*Note 1*) 7. Exercise price: HK\$ Ordinary shares (*Note 1*) 8. Exercise price: (Note 1) Total A. (Ordinary shares) Nil Nil (Preference shares) Nil (Other class) Total funds raised during the month from exercise of options (State currency) HK\$ Nil

Warrants to Issue Shares of the Is	suer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	lapsed during	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
	HK\$				-	· -
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)			- - -			
(dd/mm/yyyy)	(/	/)				
2.	_		_			
	_ \					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)			- -			
3.	_		_			
	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			
EGM approval date			_			
(if applicable)	, ,					
		/)	_			
4.	-				\	
	-					
(/ /)						
Class of shares issuable (Note 1)			_			
EGM approval date (if applicable)		/)	-			
		Te	(Prefere	nary shares) ence shares) Other class)	Nil	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	· ·					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date	$\overline{}$					
(if applicable)						
(dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1)						
Subscription price		\				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)				$\overline{}$		
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)			`		
4.						
Stock code (if listed)	·	·				$\overline{}$
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)		Fotal C (Omd:	nary charac)		
			(Prefere	nary shares)		_
			((Other class)		

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

man under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. \		
	-	
	1	
	1	
	-	
	-	
Ordinary shares (Note 1)	1	
		_
2		
	_	
Ordinary shares (Note 1)		
3.		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
		•

Other Movements in Issued Sha	are Capital					
Type of Issue				i	No. of new nares of issuer assued during the month arsuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue						
		Class of shares issuable (Note 1)		_		
At pri	ce : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(//)		
2. Open offer		Class of shares issuable				
	_	(Note 1)		_		
At pri	ce : State HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(//)			
		Class of shares issuable (Note 1)		_		
3. Placing At pri	ce : State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)		_		
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy))		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Tuna of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						month
\							
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					\		
			Class of shares issuable (Note 1)	Ordinary shares	y		
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)				
			AGM approval date: (dd/mm/yyyy)				

		For Main Board	and GEM listed	issuers
			No. of new	No. of new
			shares of issuer	shares of
			issued during	issuer which
			the month	may be
		1	pursuant thereto	issued
		•	_	pursuant
				thereto as at
				close of the
Type of Issue				month
9. Čapital				
reorganisation	Class of shares issual	ble		
	(Note 1)			
	(Ivoie 1)			
	Issue and allotment	(/ /)		
	date : (dd/mm/yyyy)			
	date: (dd/IIIII/yyyy)			
	EGM approval date:	(/ /)		
	(dd/mm/yyyy)			
	(2-2			
	_			· -
	Cl C . 1	<u> </u>		
	Class of shares issual	DIE		
	(Note 1)			
10. Other State		(//)		
(Please specify) At price: State currency	Issue and allotment	(/ /)		
	date: (dd/mm/yyyy)			
	ECM 111	(/ /)		
	EGM approval date:	(' ')	`	
	(dd/mm/yyyy)			
				-
	Total E.	(Ordinary shares)	Nil	
		(Preference shares)	Nil	
		(Other class)	Nil	•
		,		•

Total increase (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	Nil		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):
Submitted by: Yuen Ping Man
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.