

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	n/yyyy):	30/11/2015		
To: Hong Kong Exchanges an	d Clearing I	Limited		
Name of Issuer	ZH Interna	utional Holdings Li	mited	
Date Submitted		1/12/2015		
I. Movements in Author.		-	ominal (nan) w	also and neguinoment for
(With effect from 3 March 201 authorised capital have been a				
1. Ordinary Shares				
(1) Stock code : <u>185</u>	Description	on: <u>N/A</u>	A	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding i	month _			
Increase/(decrease)				
Balance at close of the month				
(2) Stock code :	Description	on :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding i	month _			
Increase/(decrease)				
Balance at close of the month	_			

2. Preference Shares

Stock code :Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency):

N/A

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,031,419,969	Nil	Nil	<u>Nil</u>
Increase/ (decrease) during the month	1,350,000,000	Nil	Nil	Nil
Balance at close of the month	5,381,419,969	Nil	Nil	Nil

III. Details of Movements in Issued Share Capital

Share Options (under Shar	e Option Sch	nemes of the Is	ssuer)					
Particulars of share						No. of new shares of		
option scheme including EGM					issuer issued during the month pursuant	issuer which may be issued pursuant		
approval date Movement during the month					thereto	thereto as at close of		
(dd/mm/yyyy) and class		Wiovement du	ing the month		_	the month		
of shares issuable	Granted	Exercised	Cancelled	Lapsed				
1. Exercise								
price :								
Ordinary shares								
$\frac{\text{Note }1)}{\text{Note }1)}$		·						
,								
2. Exercise		_						
Price:								
			_					
0.11								
Ordinary shares (Note 1)			`	$\overline{}$				
(Note 1)								
3. Exercise				Ì				
Price:								
Ordinary shares								
(Note 1)								

III. Details of Movements in Issued Share Capital (continued)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during the issuer which may be including EGM month pursuant thereto issued pursuant approval date thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed Exercise price: Ordinary shares (*Note 1*) 5. Exercise price: HK\$ Ordinary shares (*Note 1*) 6. Exercise price: HK\$ Ordinary shares (*Note 1*) 7. Exercise price: HK\$ Ordinary shares (*Note 1*) 8. Exercise price: (Note 1) Total A. (Ordinary shares) Nil Nil (Preference shares) Nil (Other class) Total funds raised during the month from exercise of options (State currency) HK\$ Nil

Warrants to Issue Shares of the Is	suer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	lapsed during	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
	HK\$					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)			-			
(dd/mm/yyyy)	(/	/)	_			
2.	- \					
	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)			- - -			
(dd/mm/yyyy)			_			
3.	-					
-	-					
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ ,	/)	-			
(/ /)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)		/)	<u>-</u>			
		Т	(Prefere	nary shares) ence shares) Other class)	Nil	:

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1)		<u> </u>				
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price		\				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)			`		
4.						
Stock code (if listed) Class of shares						\
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Гotal С. (Ordin	nary shares)		
			(Prefere	ence shares)		_
			((Other class)		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. The proposed allotment and issue of 1,350,000,000 new ordinary shares of the Issuer at the issue price of HK\$0.30 per share pursuant to the sale and purchase agreement dated 2 October 2015 entered into between Ms. Huang Yanping and the Issuer as the consideration for the Acquisition, which was approved by the independent shareholders of the Issuer at an extraordinary general meeting of the Issuer held on 17 November 2015. For details, please refer to the announcement of the Issuer dated 2 October 2015 and the circular of the Issuer dated 30 October 2015.		
	_	
(17 /11 /2015) Ordinary shares (Note 1)		
2		
	_	
Ordinary shares (Note 1)		
3.		
	=	
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		•

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue 1. Rights issue						HIOHH
		Class of shares issuable (Note 1)				
	At price: State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(//)		_
2. Open offer		Class of shares issuable (Note 1)				
	At price : State HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
3. Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy))		
		EGM approval date: (dd/mm/yyyy)	(/ /	$\overline{}$		

For Main Board and GEM listed issuers

	Tuna of Iouna					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						month
`							
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	Ordinar shares	у		
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)				
			AGM approval date: (dd/mm/yyyy)				

	For Main Board a	and GEM listed issuers
Type of Issue		No. of new hares of issuer issued during the month ursuant thereto the month the month the month issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable(Note 1)	
	Issue and allotment date: (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	
	Class of shares issuable (Note 1)	
10. Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	
	Total E. (Ordinary shares) (Preference shares) (Other class)	Nil Nil Nil

Total increase (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,350,000,000			
	(2)	Nil			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	Nil			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	•	Nil			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):
Submitted by Wyon Ding Mon
Submitted by: Yuen Ping Man
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.